



A LEGACY THAT INSPIRES. A FUTURE THAT GROWS.

A global sports and entertainment company built on a legacy of excellence, a passionate fan base and a commitment to grow the game of cricket worldwide.



Whistle Podu!

- ICONIC IPL FRANCHISE
- GLOBAL PRESENCE
- GROWING FAN ECOSYSTEM
- DIVERSIFIED REVENUE STREAMS
- BUILDING A STRONGER TOMORROW



₹697.14 Cr
Revenue (FY26)
+3.5% YoY



₹166.91 Cr
EBITDA (FY26)
-12.8% YoY



₹123.73 Cr
PAT (FY26)
-16.6% YoY



23.9%
EBITDA Margin (FY26)
-446 bps YoY



ABOUT THE COMPANY

INDIA'S PRIDE. A GLOBAL FRANCHISE.

Chennai Super Kings Cricket Limited (CSK), incorporated in 2014, is one of the most valuable and successful franchises in the Indian Premier League (IPL). Beyond IPL, the company has expanded globally with franchises in SA20 (Joburg Super Kings) and Major League Cricket (Texas Super Kings), and is building the future of cricket through its grassroots initiative Super Kings Academy.

CSK stands for sporting excellence, strong brand equity, a passionate fan base and a commitment to grow the game across geographies, creating long-term value for stakeholders.



KEY BUSINESS HIGHLIGHTS

CRICKET. FANS. GLOBAL IMPACT.



IPL Franchise
One of the most successful and valuable IPL teams



Global Presence
India (IPL)
South Africa (SA20)
USA (MLC)



Grassroots Development
Super Kings Academy
30+ centers globally



Strong Fan Base
One of the largest and most engaged fan communities



FINANCIAL SNAPSHOT (₹ Cr)

RESILIENT REVENUE.
STRONG BRAND EQUITY.

Particulars	FY24	FY25	FY26	YoY Growth
Revenue from Operations	695.45	673.80	697.14	+3.46%
EBITDA	263.63	191.37	166.91	-12.78%
EBITDA Margin (%)	37.91%	28.40%	23.94%	-446 bps
Other Income	27.83	30.49	14.84	-51.3%
PBT	286.72	211.70	170.88	-19.3%
PBT Margin (%)	41.25%	31.43%	24.52%	-691 bps
PAT	201.49	148.32	123.73	-16.58%
PAT Margin (%)	28.97%	22.01%	17.75%	-426 bps
Net Worth	-	-	-	-

Note: Consolidated financials from company disclosures. Margins calculated on revenue from operations.



KEY METRICS / VALUATION

AS PER FY26



Market Cap
₹9,295.91 Cr
(Tentative)



P/E
70.61x



P/S
13.07x



P/B
11.40x



EPS (₹)
3.47



Equity Share Capital
₹3.79 Cr



Face Value/Share
₹0.10

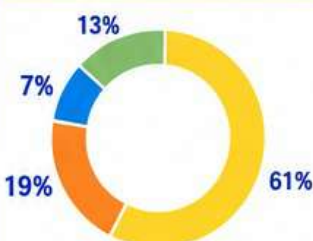
Recent Peer Valuations

RCB ~₹16,660 Cr
Rajasthan Royals ~₹15,500-15,600 Cr



REVENUE MIX (FY26)

DIVERSIFIED AND GROWING REVENUE BASE.



- Central Rights (BCCI)
- Commercial (Sponsorships)
- Franchise Operations (SA20 & MLC)
- Others (Events, Academy, etc.)



KEY DEVELOPMENTS & INSIGHTS

EXPANDING HORIZONS.

- Revenue grew 3.5% YoY to ₹697.14 Cr, led by 26.6% growth in commercial revenue to ₹131.01 Cr, cushioning lower BCCI income.
- EBITDA declined 12.8% to ₹166.91 Cr; margin at 23.9% vs 28.4% in FY25 due to higher player & staff costs and global expansion.
- Joburg Super Kings qualified for SA20 playoffs (4th consecutive season); revenue at ₹51.36 Cr, loss reduced to ₹25.70 Cr (vs. ₹32.80 Cr).
- Texas Super Kings revenue at ₹11.15 Cr; key legal dispute with USAC resolved (July 2026), reinstating franchise agreement.
- Super Kings Academy now 30+ centers globally; first academy player selected for Indian Women's Senior National Team.



MANAGEMENT TEAM

EXPERIENCED LEADERSHIP. A STRONGER TOMORROW.



N. Srinivasan
Chairman

Visionary leader with decades of experience in cricket administration and business.



K.S. Viswanathan
Managing Director & CEO

Leads CSK's strategic growth across cricket, commercial and global operations.



Board of Directors

A strong and experienced board with deep domain expertise in sports, media, and business.



COMPANY FACT BOX

A GLOBAL SPORTS & ENTERTAINMENT CO.

Incorporated	2014
Registered Office	Chennai, Tamil Nadu
Global Presence	India, South Africa, USA
Key Verticals	IPL, SA20, MLC, Academy, Events
Website	www.chennaisuperkings.com