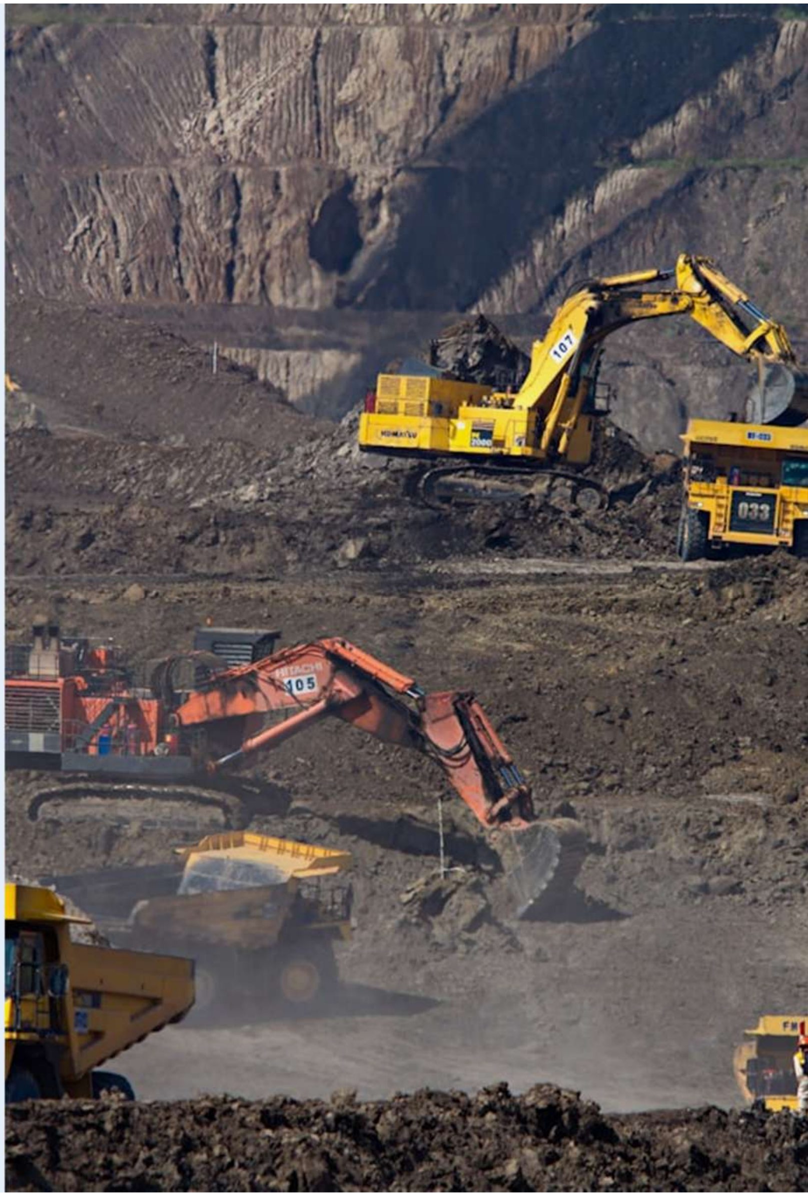
2026 SERIES · MONTHLY INVESTOR UPDATE

Performance Summary

June 2026



Delta Galaxy Engineering Services Limited

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SCALE OF OPERATIONS

Provisional Financial & Operational Snapshot

Delta Galaxy sustains scale across 19 live sites, anchored by an approximately ₹1,791.30 Cr order book and disciplined margins.

REVENUE (Provisional)

₹392.00 Cr

EBITDA (Provisional)

₹60.00 Cr

PROFIT AFTER TAX (Provisional)

₹39.22 Cr

WORKING ORDER BOOK (provisional)

₹1,791.30 Cr

Across 19 live projects

Note: All figures above are provisional and unaudited, drawn from internal management accounts, and subject to change on statutory audit.

19
Live Project Sites Across India

19
Ongoing Projects

4
Completed (YTD)

2
Projects Delayed >30 Days

EXECUTION SCALE

Project Execution & Order Book

₹1,791.30 Cr contracted across 19 live work orders, anchored by five marquee engagements spanning mining, hydro-EPC, and infrastructure.

TOTAL CONTRACT VALUE	VALUE EXECUTED TO DATE	REMAINING ORDER BOOK
~₹1,791.30 Cr	~28% of Total	~ 72 % of Total

TOP PROJECTS BY CONTRACT VALUE

Project	Approximate Values
Mechanical Lifting & Carrying of ROM	₹450.00 Cr
Underground HRT Works, Teesta VI H.E. Project	₹400.96 Cr
Six-Laning of NH-66, Kerala (Bharatmala)	₹294.21 Cr
Laying, Jointing & Testing of MS Pipeline	₹248.04 Cr
Civil & Structural Works, NTPC Sipat Power Block	₹156.58 Cr

BUSINESS DEVELOPMENT

Growth Pipeline

ACTIVE PIPELINE UNDER PURSUIT

₹2,905 Cr

Four near-term opportunities under active discussion — spanning irrigation, urban redevelopment, thermal power, and mining — positioned to extend the order book beyond current scale.

PURSUING

Ken–Betwa Link Irrigation Project

Bundelkhand, Uttar Pradesh

₹2,300 Cr

Pursuing participation in India's flagship river-linking irrigation initiative — enhancing irrigation coverage and water security across the Bundelkhand region.

Flagship national water infrastructure programme

IN DISCUSSION

MAHADA Redevelopment

Malad & Borivali, Mumbai

₹350 Cr

Discussions underway for redevelopment of MAHADA residential societies, covering civil construction and associated development works.

Entry into urban redevelopment & real estate infrastructure

MOBILIZING

Steel Thermal Power Project for a reputed company

Gadchiroli, Maharashtra

₹150 Cr

A 30 MW thermal power project spanning civil, mechanical and electrical works; an initial ₹40 Cr civil package is commencing as a foothold for the balance scope.

IN DISCUSSION

Coal Mining Development

Ambikapur, Chhattisgarh

₹105 Cr

In discussions for 850,000 m^3 of overburden removal — an entry point into a mega mining development opportunity exceeding ₹10,000 Cr.

Note: Pipeline values reflect opportunities under discussion; none are confirmed order-book additions until formally awarded.

GOVERNANCE & COMPLIANCE

Institutional Readiness

Ongoing workstreams to strengthen financial, legal, and governance foundations — investors will be updated on material developments as they arise.

Workstream	Initiative	External Partner	Status
Financial	Strengthening statutory audit and reporting frameworks	Statutory auditors	Ongoing
Legal	Review of legal and compliance foundations	External legal advisers	Ongoing
Governance	Board oversight of internal processes and reporting	Board of Directors	Ongoing
Systems & Controls	Institutionalizing systems and controls appropriate to scale	Management	In progress