

## ELOFIC INDUSTRIES LTD.

### Introduction

- Established in 1973, headquartered in Faridabad, Haryana
- Leading manufacturer** of oil, air, fuel, and hydraulic filters
- Produces over **85 million filters annually** across **3 modern plants**
- Caters to **automotive, industrial, agriculture, marine, and petrochemical** sectors
- Recognized by **DSIR with in-house R&D** capabilities
- India's largest filter exporter** with global presence

### Corporate Actions (Dividend History)

- FY25:** ₹5/share (Record Date: 27-Jun-2025)
- FY24:** ₹4/share
- FY23:** ₹3/share

Steady increase in dividend payout signals strong earnings growth.

| PARTICULARS<br>(in INR Cr.) | FY25 | FY24 | FY23 |
|-----------------------------|------|------|------|
| Revenue                     | 450  | 351  | 359  |
| PAT                         | 77   | 47   | 38   |
| EPS                         | 308  | 192  | 158  |

**P/E Ratio: 12.98 | P/S Ratio: 2.23 | P/B Ratio: 3.01**

### Peer Comparison (As of 9 July, 2025)

| Particulars       | ELOFIC | UNO MINDA | ENDURANCE |
|-------------------|--------|-----------|-----------|
| P/E               | 12.98  | 67.93     | 45.76     |
| M.Cap<br>(in Cr.) | 1003   | 63447     | 37834     |
| P/B               | 2.01   | 11.09     | 6.59      |

### IPO Plans

- No official announcement regarding IPO as of now.
- With improving financials, global clientele, and a strong export base, Elofic is a potential IPO candidate in **the near future (2-3 years)**.

### Notable clients

