

ENABLING A DRONE-POWERED TOMORROW

Gamma Rotors Limited develops, assembles and supplies unmanned aerial vehicles (UAVs/Drones) and provides maintenance and servicing solutions for defence, industrial and commercial applications.



Manufacturing & assembly of UAVs and drones



Maintenance & servicing solutions



Solutions for defence, industrial and commercial applications



Leveraging growth opportunities in the expanding drone ecosystem



₹28.87 Cr
Revenue (FY26)
+136.6% YoY



₹4.77 Cr
EBITDA (FY26)
16.5% Margin



₹3.40 Cr
PAT (FY26)
11.8% Margin



45.7%
Lower Finance
Cost (FY26)



ABOUT THE COMPANY

DRONE SOLUTIONS FOR A WIDE RANGE OF APPLICATIONS

Gamma Rotors Limited, incorporated in 2018 (formerly Gamma Rotors Private Limited), is engaged in the business of selling, assembling and developing unmanned aerial vehicles (UAVs/Drones) and providing their maintenance and servicing. The company caters to defence, industrial infrastructure and commercial segments, and operates from its manufacturing and testing facility in Faridabad, Haryana.



KEY BUSINESS HIGHLIGHTS

INNOVATION | PRECISION | GROWTH



Manufacturing & assembly of UAVs/drones for multiple applications



Maintenance & servicing solutions



Exposure to defence, industrial and commercial markets



Positioned to benefit from growing adoption of drone technology in India



FINANCIAL SNAPSHOT (₹ ₹ Cr.)

STRONG REVENUE GROWTH WITH IMPROVING PROFITABILITY

Particulars	FY24	FY25	FY26	YoY Growth (FY25-FY26)	2Y CAGR (FY24-FY26)
Net Revenue from Operations	12.20	12.20	28.87	+136.6%	53.8%
Total Operating Cost	10.55	25.44	25.57	+141.2%	55.2%
EBITDA	3.28	4.77	4.77	+45.4%	20.5%
EBITDA Margin (%)	26.9%	16.5%	16.5%	-	-
Profit Before Tax (PBT)	2.22	3.96	3.96	+78.4%	33.4%
Finance Cost	0.70	0.38	0.38	-45.7%	-26.3%
Profit After Tax (PAT)	1.51	3.40	3.40	+125.2%	50.2%
PAT Margin (%)	12.4%	11.8%	11.8%	-	-

Note: FY25 and FY26 figures are based on standalone audited financial statements.



KEY DEVELOPMENTS

BUILDING A STRONGER FOUNDATION



Business scale-up

Revenue grew 136.6% in FY26, reflecting strong execution and higher demand.



Improved profitability

PAT more than doubled to ₹3.40 Cr, supported by higher operating profit and lower finance costs.



Cost control

Finance costs reduced by 45.7% compared to FY25.



Stable other income

Other income remained steady at ₹0.54 Cr (vs ₹0.56 Cr in FY25).



Operating expansion

Purchases of stock-in-trade increased in line with higher revenue scale.



INDUSTRY OUTLOOK

GROWING ADOPTION OF DRONE TECHNOLOGY



Increasing use of drones in defence and security



Growing demand in industrial monitoring and infrastructure



Expansion in agriculture, logistics and surveying applications



Supportive government initiatives for domestic drone manufacturing



KEY TAKEAWAYS

STRONG GROWTH WITH LONG-TERM OPPORTUNITIES

- Revenue more than doubled to ₹28.87 Cr in FY26 (+136.6% YoY).
- EBITDA grew 45.4% to ₹4.77 Cr; PAT grew 125.2% to ₹3.40 Cr.
- Finance costs reduced by 45.7%, supporting profitability.
- Exposure to high-growth drone technology across defence, industrial and commercial segments.
- Key watchpoint:** Sustaining margins and execution efficiency as the business scales.



KEY METRICS / VALUATION

Data as per 2025-26



Market Cap
₹164.97 Cr



P/E
48.67x



P/B
4.10x



P/S
5.71x



EPS (₹)
2.63



Industry P/E
85.00x



Share Capital
₹40.27 Cr



Face Value/Share
₹2.00



PAT (FY26)
₹3.40 Cr



COMPANY FACT BOX

ESTABLISHED BASE. GROWING OPPORTUNITIES.

Incorporated

2018 (formerly Gamma Rotors Private Limited)

Registered Office

New Delhi, Delhi

Manufacturing Facility

Faridabad, Haryana

Business

Manufacturing, assembly, maintenance & servicing of UAVs/Drones

Website

www.gammarotors.com