Altius Investech
Pre IPO | Private Equity

GOODLUCK
DEFENCE & AEROSPACE

Goodluck Defence and Aerospace Pvt. Ltd.

Building India's Defence Strength. Securing Tomorrow.

Established in 2023, Goodluck Defence & Aerospace is the defence subsidiary of Goodluck India Ltd., focused on manufacturing 155mm artillery shells and precision-engineered defence products. Backed by decades of engineering excellence of Goodluck India, the company is building a high-value defence platform aligned with India's indigenisation and export ambitions.

SUBSIDIARY OF GOODLUCK INDIA LTD.

Promoters (Goodluck India Ltd):

Holds **79.43%** of the company.

Defence Manufacturing
Focus on 155mm artillery shells and precision-engineered defence products

Strategic Alignment
Aligned with India's Make in India, self-reliance in defence and export vision

High Growth Potential
Expanding capacity, strong order book and long-term revenue visibility

Part of a Strong Group
Leveraging Goodluck India's legacy of engineering excellence & global footprint

FINANCIAL SNAPSHOT*

(₹ in Cr.)

Particulars	FY25	FY24
Market Cap	₹2,289 Cr	₹2,289 Cr
Total Income	₹6.99 Cr	₹3.04 Cr
EBITDA	₹(0.01) Cr	₹(0.43) Cr
PAT	₹3.88 Cr	₹1.84 Cr

Data as per last available financials, the interim period data might not be reflected here.

OPERATIONAL SNAPSHOT

Industry	Defence Manufacturing (Artillery & Aerospace)
Commercial Production	155mm Artillery Shells
Current Capacity	1.5 Lakh shells/year
Planned Capacity	4 Lakh shells/year
Expansion Capex	~₹500 Cr
Order Book (Confirmed)	~₹463 Cr+ (Domestic + Export)

LATEST NEWS & DEVELOPMENTS

₹255 Cr Domestic Order Secured
Received a domestic order worth ₹255 Cr for 155mm artillery shells, strengthening its position in India's defence supply chain.

₹208 Cr Export Order Received
Secured an export order worth ~₹208 Cr for 40,000 shell bodies, marking a strong step towards global markets.

Capacity Expansion Underway
Expanding annual manufacturing capacity from 1.5 lakh to 4 lakh artillery shells through a ~₹500 Cr capex.

Focus on High-End Defence Products
Investing in technology, quality and process capabilities to manufacture high-spec, precision-engineered defence products.

KEY INVESTMENT HIGHLIGHTS

Massive Capacity Expansion
- Capacity increasing from 1.5 lakh to 4 lakh shells
- ~₹500 Cr capex investment
- Potential to generate ₹2,000+ Cr annual revenue at current realization levels

Strong Order Book Visibility
- ₹255 Cr domestic order for 155mm shells
- ~₹208 Cr export order for 40,000 shell bodies
- Ensures healthy revenue pipeline

High-Margin Defence Opportunity
- Beneficiary of rising defence spending
- Strong tailwinds from indigenisation & exports
- Long runway for scalable & profitable growth

IPO Potential
- As operations scale and order execution strengthens, a standalone IPO could be a key value unlock
- Will enhance visibility, liquidity & value for shareholders

FUTURE ROADMAP

2024-25
Capacity Expansion
Complete Phase I expansion to 4 lakh shells/year

2025-26
Scale & Execute
Ramp up production, strengthen supply chain & deliver on order book

2026 Onwards
Export Growth
Increase global presence and defence exports across key markets

Medium Term
IPO & Value Unlock
Explore standalone IPO as business scales and profitability strengthens

Strong Foundations. Expanding Capabilities. Building a Global Defence Champion.