

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF JASMINO CORPORATION LIMITED HELD ON TUESDAY, 11TH FEBRUARY, 2025 AT 09:30 A.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT L-61, MIDC TALOJA, DIST. RAIGAD, THANE, PANVEL, MAHARASHTRA, INDIA, 410208

CLOSURE OF SHARE OFFER AND ALLOTMENT OF 21,89,233 EQUITY SHARES ON PREFERENTIAL ALLOTMENT BASIS:

The Chairman informed the Board that, in accordance with the Special Resolution passed at the Shareholders' meeting held on 31st January, 2025, the Company extended an offer of 23,08,850 Equity Shares, with a nominal value of Rs. 10/- each and a premium of Rs. 408/- per share, to proposed new investors.

He further informed that most of the investors have accepted the offer and submitted their subscription payments, however, one of the investors has informed the Board that they will not be participating in the offer. Given that the offer period has concluded and to proceed with the allotment of the equity shares, it is proposed to allot the shares basis the application money received as on the closing date. He also informed that refunds will be issued for any excess amounts.

A final list of allottees, duly initialed by the Chairman, was presented to the Board. After thorough deliberation, the Directors present unanimously agreed to the proposal and passed the following resolutions:

"RESOLVED THAT 21,89,233 Equity Shares of the face value of Rs.10/- each at a premium of Rs. 408/- aggregating to Rs. 91,50,99,394/- (Rupees Ninety-One Crores Fifty Lakhs Ninety-Nine Thousand Three Hundred and Ninety Four only) be issued to the allottees, the details of which is as follows:

Sr. No.	Name and Address of the Allottees	Category	Occupation	Equity Shares to be Allotted	Amount of Investment (in Rs.)	Face Value (in Rs.)	Premium per Share (in Rs.)	Issue Price (in Rs.)
1	Mukul Mahavir Agrawal Add.: 208/209, The Capital, 2nd Floor, Bandra-Kurla Complex, Bandra East, Mumbai - 400051	Indian Public	Business	17,10,526	71,49,99,868	10	408	418

JASMINO CORPORATION LIMITED

(Previously known as Jasmino Corporation Pvt. Ltd)
(Previously known as Jasmino Polymertech Pvt. Ltd)

Registered & Corporate Office :
L-61, MIDC Industrial Area, Talaja,
Navi Mumbai, District Raigad,
Maharashtra, India 410208

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CIN:U25190MH1996PLC102376

2	Saranya Agrawal Add.: 208/209, The Capital, 2nd Floor, Bandra-Kurla Complex, Bandra East, Mumbai - 400051	Indian Public	Business	23,923	99,99,814	10	408	418
3	Divyanshi Agrawal Add.: 208/209, The Capital, 2nd Floor, Bandra-Kurla Complex, Bandra East, Mumbai - 400051	Indian Public	Business	23,923	99,99,814	10	408	418
4	Ms. Sangeeta Mahavirprasad Agarwal and Mr. Hardik Pradeep Agrawal (On behalf of Ace Investments) Add.: A-2406, India-Bulls, BLU Estate, G.K. Marg, Shriram Mills Compound, Lower Parel (West), Mumbai - 400013	Indian Partnership Firm	Business	11,962	50,00,116	10	408	418
5	Aarth AIF Add.: The Ruby, 2nd Floor, SW 29, Senapati Bapat Marg, Dadar (West), Mumbai - 400028	Institutional Investor	Business	60,048	2,51,00,064	10	408	418
6	Monika Garware Add.: 10th Floor, B Wing, Eden Hall, Dr. A.B. Road, Worli, Mumbai - 400018	Indian Public	Business	1,19,617	4,99,99,906	10	408	418
7	Evergrow Capital Opportunities Fund Add.: 56, G N Chetty Road, T Nagar, Thygarayanagar, Chennai, Tamil Nadu - 600017	Institutional Investor	Business	23,923	99,99,814	10	408	418

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8	Viro Special Opportunities LLP Add.: E-601, Expressions, B/S E-Space, VIP Road, Vesu, Surat, Gujarat – 395007	Indian Private Body	Business	95,694	4,00,00,092	10	408	418
9	M7 Global Fund PCC - ASAS Global Opportunities Fund Add.: Bank Street C/o Tri-Pro Administrators Ltd, Level 5, Maeva Tower Cybercity, Ebène, Mauritius 11111	Foreign Body Corporate	Business	1,19,617	4,99,99,906	10	408	418
Grand Total				21,89,233	91,50,99,394			

RESOLVED FURTHER THAT refunds for excess amount received (if any) be processed in accordance with the provisions of the Act.

RESOLVED FURTHER THAT the new equity shares to be allotted under the aforesaid issue shall be in all respects rank *pari-passu* with the existing equity shares of the company.

RESOLVED FURTHER THAT any of the Directors of the Company be and is hereby severally authorised to sign the Return of Allotment in e-form PAS-3 and file the same with the Registrar of Companies and comply with necessary formalities in this regard.

RESOLVED FURTHER THAT the Equity Shares shall be credited to the respective beneficiary accounts of the members of the Company where they have communicated the same to the Company alternatively where required share certificate in respect of the aforesaid allotment of equity shares be issued in Form SH-1, under the common seal of the company under the signature of Mr. Ramani Seshadri and Mr. Balachandran Seshadri and counter signed by Mr. Haridas Balath as authorised person in accordance to the Companies (Share Capital and Debenture) Rules 2014 and necessary entries regarding the above share allotment be made in the Register of Members of the Company.



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RESOLVED FURTHER THAT the Board of Directors of the Company be and are hereby severally authorised to do all such acts and deeds as may be deemed necessary or expedient to give effect to the aforesaid resolutions."

//Certified to be True//

For JASMINO CORPORATION LIMITED

(Previously known as 'Jasmino Corporation Private Limited')

(Previously known as 'Jasmino Polymertech Private Limited')



Mr. Ramani Seshadri
Director
DIN: 01385195

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