

Introduction

Omega Seiki Private Limited

OSM
OMEGA SEIKI MOBILITY

Group Presence for over 55 years

Anglian Omega Group

$90Mn+
Group Revenue

- One of India's leading **steel Processor & Auto-components manufacturer**
- Founded by Uday's late father, **SP Narang in 1971**
- **Uday Narang –** founded Omega Seiki Mobility in **2018**

Manufacturing expertise
- Manufacturing capabilities across variety of products for Automotives
- Bright Steel components for Automotives, Sheet metal fabrication, Cold forming parts, precision machined components, etc.

International relationships
- Multiple strategic partners across South Asia, MENA, Korea & Europe

Professionally run
- Top management with decades of experience running large-scale manufacturing operations at MNCs

Experience & synergies from group's diverse range of profitable businesses in the Auto and manufacturing industry

Bright Steel & Auto-components

- ➢ Bright bar steel and auto-components to 700 ancillary units in Automotive industry
- ➢ 3 manufacturing facilities across India: Chakan, Faridabad and Chennai

Listed Precision Component manufacturing

- ➢ Manufacturer of precision / investment casts, turned and machined components
- ➢ Supplies high volume precision metal parts across US, South America & EU

Omega Seiki Mobility

- ➢ **Founded in 2018, leveraging group synergies and relationships**
- ➢ **Backed by decades of experience in creating precision engineering solutions**

OSM : Company Overview

Business Overview

- OSM started as a manufacturer of L5 electric 3-wheeler cargo
- Launched electric 3-wheeler passenger in early 2024; showcased 4-wheeler in Jan'25
- 150+ retail touchpoints to cater B2C markets
- 3 low-cost assembly facilities
- Strategic Investment by Japanese giant, **Exedy Corporation**
- 25,000+ vehicles sold till date; INR 330 Crs revenue in FY26
- Achieved EBITDA profitability with scale; and PAT breakeven
- Promoters funded over INR 175 Crs equity into the business

Product Portfolio

4W LCV	2-Wheeler	3-Wheeler
		
Launch soon	Existing	Existing

Management Team

300+ team led by experienced senior leadership

Head - Sales & Marketing	Head – Supply Chain	Head – Production	Head – R&D
Head – Mobility	Head – Service	Head – Operations	Head – Finance



Uday Narang - *Chairman and Founder*
Experience: 30+ years

Manufacturing Capabilities

Location	Faridabad, Haryana	Pune, Maharashtra	Faridabad, Haryana
Capacity Installed p.a.	7,500 units (3-Wheeler)	7,500 units (3-Wheeler)	24,000 units (2-Wheeler)







Product Overview | 3W Cargo

			
Product	**Rage+ 125**	**Rage+ Qik**	**Rage+ NRG**
Launch Date	**2021**	**2023**	**2025**
Dimension	3200*1480*1730 mm	3340*1460*2250 mm	3200*1450*2100 mm
Load capacity	550 Kgs	550 Kgs	550 Kgs
Peak Torque	430 Nm	430 Nm	784 Nm
Range	120-125 kms	90-95 kms	251 kms
Battery Capacity	10.8 Kwh	8.8 Kwh	15 Kwh
Charging Time	3 hrs	15 Min	40 Min[1]
Warranty	3 year/80,000 km	4 year/150,000 km	5 year/200,000 km
USP	• Plug & Play • Easy Home Charging • Rider Doors • Superior Range	• Super Quick Charging[2] • Vehicle powered by exponent battery	• Long Range • Fast Charging • Industry best warranty[3]

1. 130 kms range in 40 minutes
2. Powered with Exponent charging infra
3. In terms of vehicle usage (200,000 kms)

Product Overview | 3W Passenger

			
Product	**Stream**	**Stream City Qik**	**Stream – NRG**
Launch Date	**2022**	**2023**	**2024**
Dimension	2940*1475*1808 mm	2800*1320*1815 mm	2870*1450*1802 mm
Seating Capacity	1 + 3	1 + 3	1 + 3
Top Speed	45 kmph	12 kmph	48 kmph
Peak Torque	430 Nm	430 Nm	784 Nm
Gear Transmission	Manual Boost Mode	Manual Boost Mode	Manual Boost Mode
Range	100 Km	126 kms	300 kms
Battery Capacity	8.5 kWh	8.8 Kwh	15 Kwh
Charging Time	4 Hrs	15 Min	40 Min[1]
Warranty	3 year/80,000 km	4 year/150,000 km	5 year/200,000 km

1. 130 kms range in 40 minutes

Extending Product Capabilities & Innovation to 4W Products

M1KA 1.0



- Larger payload variants of 1 ton catering HCV category
- Equipped with pickup, fully covered and refrigerated box

- Maximum range of 170 km on a single charge

- Rated battery capacity of upto 21 kWh
- Option of ultra-fast charging to fully charge in 15 minutes

- Lower Capex for customers - INR 7 lakhs compared to INR 10+ lakh price tag of the competition

- Left Hand Drive (LHD) for International model

M1KA 1.0 - Key Features	
Dimension	3800*1470*1750
Top Speed	50 kmph
Peak Torque(1)	55 Nm
Power	13 kw
Range	170 kms
Battery Capacity	15 kwh
Other features	• Disc Brakes (Front) • Drum Brakes (Rear) • 48V voltage

Homologation is received and the trial production is expected to commence in next quarter

Entered Electric 2W Segment with Unique Product Designs



Mopido – Product Specification	
Dimensions	1959*738*970
Bootspace	15 L
Max Power	250 W
Peak Torque	20 nm
Max Speed	25 kmph
Range	100 km
Battery Capacity	2.15 kwh



Sharq - Product Specification	
Dimensions	1815*675*1157
Seating Capacity	1 + 1
Bootspace	7.5 L
Max Speed	45 kmph
Battery	2.1 kwph (Swappable)
Range	81 km
Key Features	Soc, Distance to Empty, USB Mobile Charging
Warranty	2 Years or 30,000 km



Vextra - Product Specification	
Dimensions	1815 x 675 x 1157
Seating Capacity	1 + 1
Max Speed	70 kmph
Battery	3.45 kwph
Charging Time	4 – 4.5 hrs
Range	110 km
Key Features	Distance to Empty, Single Push Button
Warranty	3 Years or 60,000km

Designed, developed and commercialized premium high speed electric 2 Wheelers

Flexible Manufacturing Facilities Strategically Located near Auto-Hub

Plants	Product	Total Capacity	Capacity / Shift	FY25 Utilization
P1: Faridabad 	 3W	7,500	3,750	 50%
P2: Faridabad 	 2W	24,000	12,000	 5%
P3: Pune 	 3W	7,500	3,750	 50%

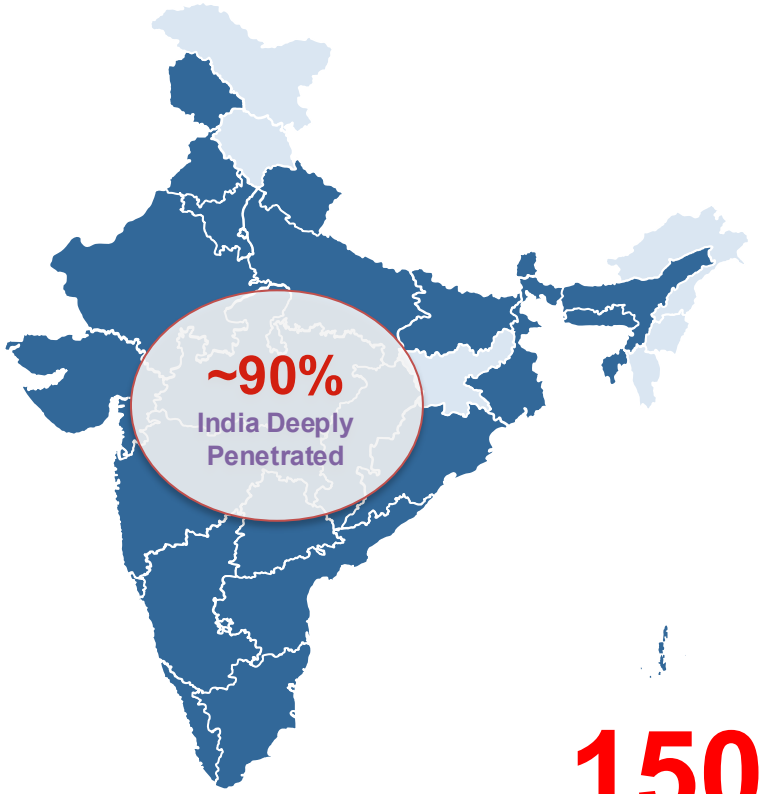
Assembly, Inspection and Testing

3W Capacity could be doubled from current 7.5k p.a to 15k p.a. for each of the plants

INR 30 crs Capex can double capacities, improve processes and set-up paint shop

Significant headroom available to further increase the utilization level to meet increased demand – Avg. utilization 40-55% in last 3 years

Strong and Consistently Growing PAN India Distribution Network

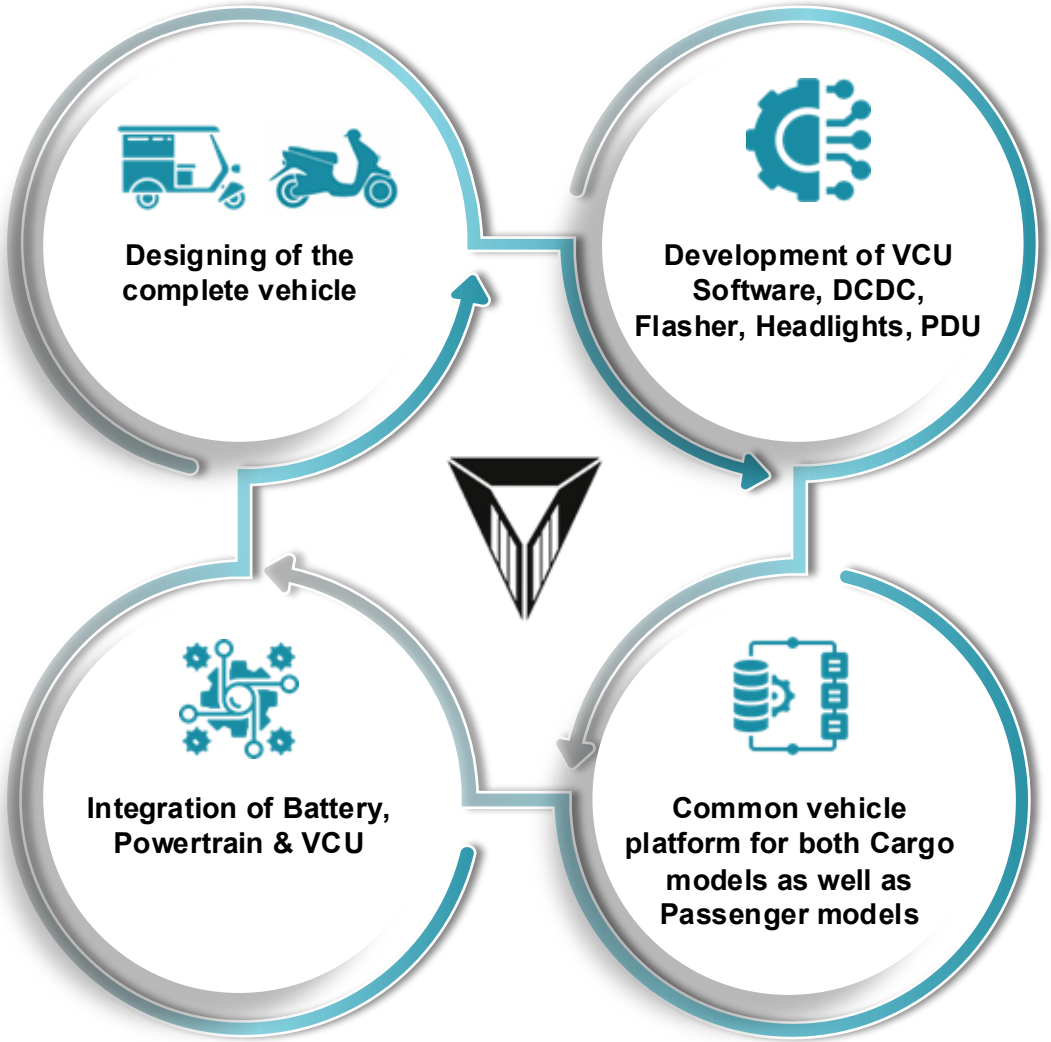


150+
Dealers

- **2/3rd of All Dealers are Exclusive**
- **3S Approach**
  ~60-65% Dealers provides Sales, Service and Spare facilities. All new dealers in 3S model.
- **Low Initial Capital Outlay of only Rs 4-5 Lakhs**
  As compared to 40-50 lakhs for incumbents
- **~8% Dealer Margins**
  Compared to only 5-6% Industry Benchmark
- **To 2x Dealerships presence over next 2 years**

Best-in-class dealer margins and lower capital outlay key drivers for further dealership count growth

Proprietary In-house Developments







Common Platform

Cargo and Passenger Models

- ✓ Powertrain- Virya, Matel
- ✓ All Battery Models
- ✓ DCDC Converter
- ✓ Headlights
- ✓ Electronic COmponents





Battery and Powertrain- Sourced from selected supplier's basis our specifications

Products used across Retail, Large Corporates and Industries

Large Corporates



Serving the Top 10 LMD Fleet Operators in India under the Segment of B2B Customers

Successful Supplies to Govt



Porter Deliveries



Nestle FMCG Distribution





Maersk w2w movements



Customized Variants



Customized Variants

1st Time Buyers

Cement and Construction

material transport, site logistics, and short-haul deliveries

Milk & Dairy Transporters

material transport, site logistics, and short-haul deliveries

Water Transport & Distribution

bulk water delivery and municipal water services

Captive Buyers (General

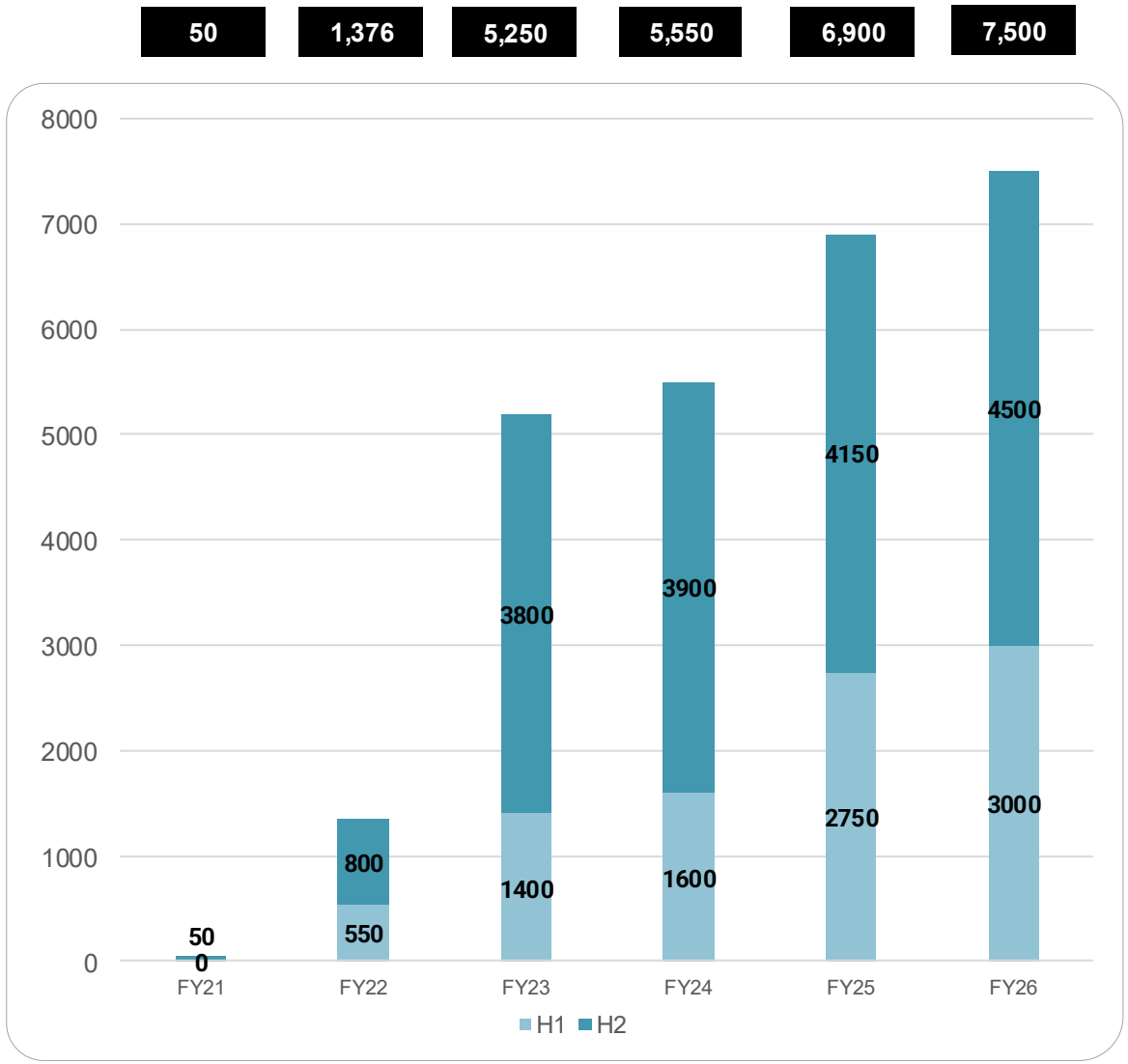
recurring, high-volume operational demand





Financial Snapshot

Units Sales : Over 25,000 units



Historical (INR Crs)	FY21	FY22	FY23	FY24	FY25	FY26E
Revenue	2.5	56.2	246.8	266.5	294.3	330.0
EBITDA (w/o OI)	0.1	(4.0)	(15.2)	0.8	1.9	15.0
EBITDA %	N.A.	-7.1%	-6.2%	0.3%	0.5%	*4.5%*

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THANK YOU!



Mobility Redefined