

Scaling Stays. Powering Possibilities.

OYO is a global hospitality technology platform, enabling standardised, affordable and quality stays for millions of travellers across 35+ countries, while empowering hotel partners with technology, brand and distribution.



-  GLOBAL PRESENCE
-  LARGE CUSTOMER BASE
-  TECH-LED HOSPITALITY



₹9,358 Cr
Revenue (FY26)
+50% YoY



₹2,509 Cr
EBITDA (FY26)
+142% YoY



₹994 Cr
PAT (FY26)
+300% YoY



26.82%
Operating Margin (FY26)
+623% YoY



ABOUT THE COMPANY

A GLOBAL HOSPITALITY TECH PLATFORM

Oravel Stays Limited (OYO) is one of the world's leading hospitality technology platforms, offering a wide range of hotel and home stays under multiple brands. Founded in 2013, OYO partners with hotel owners to provide technology-enabled solutions including distribution, revenue management, operations support and brand standards, while delivering affordable and reliable stays to travellers.

OYO operates across 35+ countries with a multi-brand portfolio and a strong technology backbone, enabling asset-light growth and high operating leverage.



KEY BUSINESS HIGHLIGHTS



Global Presence
35+
Countries



Large Network
22,700+
Hotels



Diversified Offerings
Hotels, Homes,
Listings & G6



Tech-Driven Platform
Distribution, pricing,
operations & customer
experience



FINANCIAL SNAPSHOT (₹ Cr)

STRONG REVENUE GROWTH
AND IMPROVING PROFITABILITY

Particulars	FY24	FY25	FY26	YoY Growth
Revenue from operations	5,389	6,251	9,358	+49.7%
Total expenses	786.79	1,324.64	6,764.46	+411.1%
EBITDA	708	1,036	2,509	+142.0%
Operating Margin (%)	13.14%	16.57%	26.82%	+623 bps
Profit Before Tax	236	(469)	399	-
Profit After Tax	230	245	994	+305.7%
EPS (₹)	1.72	0.36	1.10	+205.6%



KEY METRICS / VALUATION

AS OF FY26

Market Cap	₹34,120.45 Cr
P/E	34.13
P/S	3.64
P/B	59.72
Face Value	₹1.00
EPS	₹0.63
PAT	₹994.18 Cr
Share Capital	₹905.33 Cr
Sales	₹9,357.98 Cr



BUSINESS SCALE

A DIVERSIFIED AND SCALABLE PLATFORM



22,700+
Hotels across
geographies



78,000+
Homes and
vacation rentals



78,000+
Listings



G6
Expanding global
footprint



GROWTH DRIVERS

- Large and underpenetrated global hospitality market
- Rising travel demand and increasing urbanisation
- Asset-light, technology-driven model with strong operating leverage
- Expansion of premium and international brands (e.g. Motel 6, Studio 6)
- Improving unit economics and profitability



MANAGEMENT TEAM

EXPERIENCED LEADERSHIP WITH A STRONG BOARD



Ritesh Agarwal
Founder & Chairman

Vision and strategic
leadership.



Ankit Tandon
Chief Operating Officer
& CEO, Europe

Operations and
business expansion.



Rakesh Kumar
Chief Financial Officer

Financial strategy
and governance.



Shivam Kumar
Company Secretary
& Compliance Officer

Regulatory compliance
and corporate governance.



KEY RISKS

- Competition from global and domestic players.
- Exposure to economic cycles and travel demand volatility.
- Execution risk in international markets.
- Regulatory and compliance risks.
- Sustaining profitability while scaling growth.

Source: OYO Annual Report FY2025-26, Company filings, Altius Investech research.

Note: Financials are for standalone basis. Market cap, valuation and shares outstanding are estimates based on latest available data.
For information purposes only; not investment advice.

IDEAS | INSIGHTS | OPPORTUNITIES