

Enabling
a Brighter,
Smarter World

Polymatech Electronics Limited is a technology-driven company manufacturing semiconductor packages, optoelectronic components and sapphire crystal products for global OEMs across automotive, industrial, consumer and telecom applications.

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Semiconductor Packaging
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Optoelectronics & LED Components
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Sapphire Crystal Products
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Custom Solutions for Global OEMs



FINANCIAL SNAPSHOT (Consolidated) (₹ in Cr)					
Particulars	FY22	FY23	FY24	FY25	YoY Growth
Revenue	126	649	1,221	1,903	+55.9%
EBITDA	39.8	184	304	487	+60.2%
EBITDA Margin (%)	31.59%	28.35%	24.90%	25.59%	+69 bps
PBT	35	167	270	445	+64.8%
PAT	35	167	240	375.5	+56.5%
EPS (₹)	5.52	23.26	30.15	9.43	-68.7%

Note: Financials are consolidated. EPS for FY25 as per annual report. OPM = Operating Margin.

KEY METRICS / VALUATION (As per latest secondary market data, 2024-25)		
 Market Cap ₹1,713.29 Cr	 P/E 4.74x	 P/B 0.90x
 Share Capital ₹79.68 Cr	 Face Value ₹2.00	 EPS (FY25) ₹9.43
 Book Value ₹379.76	 PAT (FY25) ₹375.50 Cr	 Sales (FY25) ₹1,902.90 Cr

Note: Valuation based on latest available secondary market data. Not investment advice.

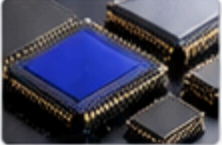


BUSINESS OVERVIEW

Polymatech Electronics Limited is a leading Indian manufacturer of semiconductor packages, optoelectronic components and sapphire crystal products. The company serves global OEMs across automotive, industrial, consumer electronics, telecom and lighting applications. With a focus on backward integration and technology development, Polymatech is expanding its capabilities to serve high-growth opportunities in the semiconductor and optoelectronics ecosystem.



KEY HIGHLIGHTS – FY25		
 ~56% Revenue growth to ₹1,902.90 Cr	 ~60% EBITDA growth to ₹487 Cr	 ~56% PAT growth to ₹375.50 Cr
 25.59% Operating margin (+69 bps YoY)	 1,900+ Cr Highest ever revenue	 Diversified revenue base across automotive, industrial, consumer & telecom

PRODUCT PORTFOLIO			
Semiconductor Packages	Optoelectronics	Sapphire Crystal Products	Custom & Engineered Solutions
 - Discrete semiconductors - IC packaging solutions - Automotive & industrial grade components	 - LED components - IR & sensor packages - Display and lighting applications	 - Sapphire substrates - Optical windows - High-performance industrial applications	 - Design-led manufacturing - End-to-end solutions for global OEMs

INDUSTRY OUTLOOK			
 Growing Semiconductor Ecosystem (India)  Government push (India Semiconductor Mission) to build a domestic supply chain.	 Rising Demand for Optoelectronics  Growth in automotive, consumer electronics, displays and industrial applications.	 Sapphire Materials Opportunity  Increasing adoption in LED, optical and high-performance industrial applications	 Global Supply Chain Diversification  Customer demand for China+1 strategy benefits Indian manufacturers.

LATEST UPDATES & DEVELOPMENTS	
 Preferential Allotment for Conversion of Unsecured Loan Board has proposed issuance of up to 34,000,000 equity shares on preferential basis to convert outstanding unsecured loan (subject to shareholder approval at AGM on 29 Nov 2025).	
 Executive Director Appointment Appointment of Mr. Krishnaswamy Mohanasundaram as Executive Director, subject to shareholder approval at AGM.	
 NCLT Petition Withdrawn The ₹157.2 crore NCLT petition filed by a financial creditor has been withdrawn following full settlement of dues.	
 Capacity Expansion Company is expanding its manufacturing capabilities, including Southeast Asia (Singapore) and India facilities, to cater to growing demand in semiconductor and optoelectronics markets.	

KEY TAKEAWAYS	
1	Strong multi-year revenue and profit growth with high operating margins.
2	Expanding presence in high-growth semiconductor and optoelectronics markets.
3	Strategic initiatives including capacity expansion and backward integration.
4	Debt overhang resolved (NCLT petition withdrawn) improving business outlook.
5	Well positioned to benefit from India's semiconductor and electronics manufacturing push.

Source: Polymatech Electronics Limited Annual Report 2024-25, company announcements and secondary market data.
Note: Financial figures are consolidated. Market data is indicative and not investment advice.