

Form - PAS-4
PREFERENTIAL ISSUE OFFER LETTER

{Pursuant to Section 62(1)(c) read with Section 42 of the Companies Act, 2013 and Rule 13 of Companies (Share Capital and Debenture) Rules, 2014 read with Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014}

The Offer Letter shall contain the following:

1. GENERAL INFORMATION:

a.	Name	SRICHAKRA POLYPLAST (INDIA) PRIVATE LIMITED							
	Address	Regd. Office: Block A, 308, PSR Prime Towers, Adjacent to DLF Towers, Gachibowli, Hyderabad, Telangana – 500032							
	Website	www.srichakra.in							
	Other contact details of the company indicating both registered office and corporate office	Factory: Tel: 08455-224060 Fax: 08455-224061							
b.	Date of incorporation of the company	6 August 2010							
c.	Business carried on by the company and its subsidiaries with the details of branches or units, if any	Plastic recycling or reprocessing and wholesale trading of recycled plastic products. Addresses of recycling units: 1. Sy. No. 355/A2, C, E, Indrakaran Village, Kandi Mandal, Sangareddy District, Telangana – 502285; and 2. Plot 10/R2, Phase III, Industrial Park, Pashamylaram, Medak (D), Telangana, India – 502307.							
d.	Brief particulars of the management of the company	The company is managed by group of directors with rich and diversified experience across various business functions. The details of the Board of Directors of the Issuer are given below.							
	<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 5%;">Sl. No.</th><th style="width: 40%;">Name & address of the Directors</th><th style="width: 55%;">Experience</th></tr> </thead> <tbody> <tr> <td>1</td><td>Mr.P.V.Ravindra</td><td>Mr. P.V.Ravindra, aged 57 years, is a Mechanical Engineering Graduate and has a total experience of 29 years in Project management, Manufacturing, Purchase</td></tr> </tbody> </table>			Sl. No.	Name & address of the Directors	Experience	1	Mr.P.V.Ravindra	Mr. P.V.Ravindra, aged 57 years, is a Mechanical Engineering Graduate and has a total experience of 29 years in Project management, Manufacturing, Purchase
Sl. No.	Name & address of the Directors	Experience							
1	Mr.P.V.Ravindra	Mr. P.V.Ravindra, aged 57 years, is a Mechanical Engineering Graduate and has a total experience of 29 years in Project management, Manufacturing, Purchase							

		S/o Poornachandra Rao, 1603, Jade Block, SMR Vinay Iconia, Masjid Banda Main Road, Hyderabad 500084 Telangana India	and Marketing in SME segments, He has working experience with reputed National & Multinational corporates in India & abroad, handling profit center responsibility.
	2	Mr. Gadi Chandra Sekhar Reddy S/o Sambi Reddy, Resident of Alpine heights, Rajbhavan Road, Somajiguda Hyderabad, Telangana.	Mr. G.Chandra Sekhar Reddy, aged 55 years, is a Mechanical Engineering Graduate and has 27 years' experience in the Sheet metal fabrication and Ducting Industry. He is also the Chairman & Managing Director of GP Spira Duct (P) Limited and Director of Seven Star Aircon Ancillaries (P) Limited, and Crux Biotech which is a leading ENA producer in South India. He is a qualified technocrat who would lead Technology, New product development areas.
	3	Mr. Yarlagadda Rajasekhar S/o Ranganayukulu, Resident 3-4-526/14, Barkatpura, Hyderabad- 500027.	Mr. Y. Rajasekhar, age 56 years, is a Mechanical Engineering Graduate and has 27 years' experience in the fields of Real Estate, Media, Communications, distribution and allied areas. He has expertise in setting up distribution networks, building business relationships, liaising and new alliances. Being in media & communication business, he has a wide network and contact base across the state. He takes special interest in handling government, investment and other social obligations.
	4	Mr. Mikkilineni Srinivas Chakravarthy S/o Mikkilineni Rama Subba Rao, Resident of 8-3-677/14, Plot No. 14, SrikrishnaDevaraya Nagar YellareddyGuda Hyderabad Telangana – 500073	Mr. Srinivas Chakravarthy Mikkilineni, aged 55 years, is a Mechanical Engineering Graduate and an accomplished Information Technology consultant based at Washington DC, USA. He has over 27 years of Industry experience in Process, Financial, and Health Insurance, Energy industries as well as Government, Quasi Government and Non Profit Organizations. A passionate community leader, he is the founder of Nestham: a non-profit organization and a dedicated volunteer. A strategist and an able organizer, he helps in the business planning and strategize long term goals for the company.

	5	Robert Ira Kaplan S/o. David Alan Kaplan Resident of 2 Belmont Road, #04-02 Belmont Gardens, Singapore 269854	Investor Director representing Circulate Capital, Singapore, having huge experience in pet-Recycling Industry	
e. Names, addresses, DIN and occupations of the directors/ Company Secretary				
	Names	Addresses	DIN	occupations of the directors
	PARUCHURI VENKATA RAVINDRA	1603, Jade block, SMR vinay Iconia, Masjid Banda Main Road, Hyd- 84,Telangana.	03145223	Business
	GADI CHANDRASEKHAR REDDY	6-3-1089/3 ,101 ,B-2, Alpine Heights Rajbhavan Road , Somajiguda Hyderabad 500082 Telangana, India	00886275	Business
	MIKKILINENI SRINIVAS CHAKRAVARTHY	8-3-677/14,Plot No.14,Sri Krishna Devaraya NAGAR Sri Nagar Colony,Khairatabad, Hyderabad 500073 Telangana, India	03177719	Business
	YARLAGADDA RAJASEKHAR	3-4-526/14, 1st Floor Barkatpura Hyderabad 500027 Telangana, India	01565352	Business
	ROBERT IRA KAPLAN	2 Belmont Road, #04-02 Belmont Gardens, Singapore 269854	08711799	Business
f.	Management’s perception of risk factors		1. No Major risks envisaged except general economic slowdown can impact the business. Though, unforeseen currently, any change in Government regulations with respect to this industry can also impact the business. 2. The Issuer is subject generally to changes in Indian law, as well as to changes in government regulations and policies and accounting principles. Any changes in the regulatory framework could adversely affect the	

		profitability of the Issuer or its future financial performance, by requiring a restructuring of its activities, increasing costs or otherwise. 3. Under-utilization, if any, of capacity of present facilities may adversely affect the business, results of operations and financial condition. 4. Company's revenue is largely dependent on exports hence in case of slump in demand, regulatory challenges etc, there may be slowdown in export and finding alternative domestic demand may take time. 5. Risk relating to a downturn in this sector. -Waste management industry is a budding industry and in future if this sector is affected adversely, it could adversely impact business and profitability.
g.	Details of default, if any, including therein the amount involved, duration of default and present status, in repayment of	
	i. statutory dues;	---
	ii. debentures and interest thereon;	---
	iii. deposits and interest thereon;	---
	iv. Loan from any bank or financial institution and interest thereon.	---
h.	Details of nodal/ compliance officer of the company, if any, for the private placement offer process	
	Names	1.VENKATA RAVINDRA PARUCHURI 2. Taruni Banda
	Designation	1.Managing Director 2.Company Secretary
	address	1. 1603, Jade Block, SMR Vinay Iconia, Masjid Banda Main Road, Hyderabad 500084 Telangana India 2. 308, PSR Prime Towers,

		Gachibowli, Hyd-32, TG
	phone number	1.9949911855 2.9032839000
	email ID	1. pv_ravindra@hotmail.com 2. cs@srichakra.in
i.	Any default in the Annual Filing of the Company under the Companies Act, 2013 or the rules made thereunder.	No

2. PARTICULARS OF THE OFFER:

a.	Financial position of the Company for the last 3 Financial Years	Mentioned in point 5.
b.	Date of passing of board resolution	21st January 2025 Please refer to Annexure 2 for a copy of the board resolution.
c.	Date of passing of resolution in the general meeting, authorizing the offer of securities	7 th February 2025
d.	Kinds of securities offered (i.e. whether share or debenture) and class of security;	
	a) Shares	Equity shares
	b) Debentures	--
e.	price at which the security is being offered including the premium, if any, along with justification of the price	INR 10 per share including INR 376.07 premium per share.
f.	Details of the valuer who performed valuation of the security offered (along with the report of the Registered Valuer)	MADDULA DURGA SUSHMA IBBI Registered Valuer Regd. No: IBBI/RV/06/2019/10945 Please refer to Annexure 4 for a copy of the valuation report.
g.	Relevant date with reference to which price has been arrived at	16-01-2025 (date of the valuation report)
h.	Intention of the promoters, directors or KMP to subscribe to the offer	Not applicable
i.	Proposed time within which allotment shall be completed	60 days from the date of the offer
j.	Change in control, if any, that would occur in the Company consequent to the private placement	NA
k.	Number of persons to whom allotment on private placement has already been made during the year, in terms of number of	657000 equity shares having face value of INR 10/- (Indian Rupees Ten each only) per share and premium of Rs.342/- (Rupees three

	securities, as well as the price	hundred and forty two only)have been issued and allotment has been made to 15 shareholders during the year under review.
l.	Justification for allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer	Not applicable
m.	Amount which the company intends to raise by way of securities	Rs.76,00,00,029 /- (Rupees Seventy six crore twenty nine only)
n.	Terms of raising of securities:	The equity shares proposed to be raised, issued and allotted shall rank pari passu with the existing equity shareholders in all respects.
o.	Proposed time schedule for which the offer letter is valid;	15 days from the date of Issue of Offer letter
p.	Purposes and objects of the offer	For capex and working capital requirements of the company
q.	contribution being made by the promoters or directors either as part of the offer or separately in furtherance of such objects	NA
r.	Principle terms of assets charged as security, if applicable	Not Applicable
s.	Details of significant and material orders passed by the Regulators, Courts and Tribunals impacting the going status concern of the Company and its future operations	Nil
t.	The pre-issue and post-issue shareholding pattern of the Company in the following format:	

1. EQUITY SHARES:

S. No.	Category	Pre-issue		Post-issue	
		No. of shares held	%age of shareholding	No. of shares held	%age of shareholding
A	Promoters' holding				
1	Indian				
	Individual	7194265	71.6	7194265	56.92
	Bodies Corporate	-	-	-	-

	Sub-total	7194265	71.6	7194265	
2	Foreign promoters	-	-	-	-
	Sub-total (A)	7194265	71.6	7194265	56.92
B	Non-promoters' shareholding				
1	Institutional investors	-	-	-	-
2	Non-institutional investors	-	-	-	-
	Private corporate bodies	264081	2.04	324081	2.56
	Directors and relatives	532448	5.32	532448	4.21
	Indian public	-	-	-	-
	Others (including NRIs)	2679816	21.05	4588371	36.30
	Sub-total (B)	3476345	28.4	5444900	43.07
	Grand Total	10670610	100	12639165	100

2. COMPULSORILY CONVERTIBLE PREFERENCE SHARES:

Particulars	Before the issue		After the issue	
Category	No. of Shares	% of holding	No. of Shares	% of holding
Promoter Group	-	-	-	-
NRI's/FII's/OCB's	-	-	-	-
NRI'(Excludes Promoters)	-	-	-	-
Mutual Funds and UTI	-	-	-	-
Bank's, Financial Institutions, Insurance Co	-	-	-	-
Private Bodies Corporate:	70,35,042	100	70,35,042*	100
0.01% Series A compulsorily convertible preference shares	50,07,042	100 (Each Class)	50,07,042	100 (Each Class)
0.01% Series A1 Fully and Compulsorily Convertible Cumulative Preference Shares	20,28,000	100 (Each Class)	20,28,000	100 (Each Class)
Trusts	-	-	-	-
General Public	-	-	-	-
Grand Total	70,35,042	100	70,35,042	100

*The company has entered into a Conversion agreement with Circulate Capital Ocean Fund I-B wherein it is agreed that the conversion ratio for Series A1 preference shares is 1.814684:1. The Shareholding Pattern shall vary post the conversion being into effect. Series A Preference shares may also be converted basis the agreement.

3.MODE OF PAYMENT FOR SUBSCRIPTION:

Payment for subscribing to the securities will be required to be made by either Cheque, Demand Draft or credit to the bank account of the Company:

Name of the A/C:	SRICHAKRA POLYPLAST (INDIA) PRIVATE LIMITED
Bank:	HDFC Bank Limited
Current A/C No.	50200037782930
Branch Name and Address:	Ramachandrapuram Branch, Hyderabad, Telangana
IFSC Code:	HDFC0000811
SWIFT	HDFCINBB

4.DISCLOSURES WITH REGARD TO INTEREST OF DIRECTORS, LITIGATION ETC:

	Details of any financial or other material interest in the offer of the following persons and the effect of such interest in so far as it is different from the interests of other persons.	
	Directors	Nil
	Promoters	Nil
	Key Managerial Personnel	Nil
I.	Details of any litigation or legal action pending or taken by any Ministry or Department of the Government or a statutory authority against any promoter of the offeree company during the last three years immediately preceding the year of the circulation of the offer letter and any direction issued by such Ministry or Department or statutory authority upon conclusion of such litigation or legal action shall be disclosed	Nil
II.	Remuneration of directors (during the current year and last three financial years);	2020-21: 60,00,000 per annum 2021-22 : 60,00,000 Per Annum 2022-23 : 77,77,180 Per Annum 2023-24 : 1,33,50,871 Per Annum
III.	Related party transactions entered during the last three financial years immediately preceding the year of circulation of offer letter including with regard to loans made or, guarantees given or securities provided	
	Related party transactions entered during the	For Financial Year 2023-24

	last three financial years immediately preceding the year of circulation of offer letter including with regard to loans made or, guarantees given or securities provided	Annexure 1 For Financial Year 2022-23 Annexure 1 For Financial Year 2021-22 Annexure 1
IV.	Summary of reservations or qualifications or adverse remarks of auditors in the last five financial years immediately preceding the year of circulation of offer letter and of their impact on the financial statements and financial position of the company and the corrective steps taken and proposed to be taken by the company for each of the said reservations or qualifications or adverse remark	Nil
V.	Details of any inquiry inspections or investigations initiated or conducted under the Companies Act, 2013 or any previous company law in the last three years immediately preceding the year of circulation of offer letter in the case of company and all of its subsidiaries. Also if there were any prosecutions filed (whether pending or not) fines imposed, compounding of offences in the last three years immediately preceding the year of the offer letter and if so, section-wise details thereof for the company and all of its subsidiaries	Nil
VI.	Details of acts of material frauds committed against the company in the last three years, if any, and if so, the action taken by the company	Nil

5. FINANCIAL POSITION OF THE COMPANY:

a)	the authorized, issued, subscribed and paid up capital (number of securities, description and aggregate nominal value);				
		Authorized*	Issued	Subscribed	Paid up
	Amount	20,00,00,000*	17,04,86,520	17,04,86,520	17,04,86,520
	Number of	2,00,00,000			

		Shares		1,70,48,652	1,70,48,652	1,70,48,652	
		Share value	10	10	10	10	
		Type of Shares	Equity Shares-1,28,74,958	Equity Shares- 1,06,70,610	Equity Shares- 1,06,70,610	Equity Shares- 1,06,70,610	
			0.01% Series A compulsorily convertible preference shares (CCPS) - 50,07,042	0.01% Series A CCPS - 50,07,042	0.01% Series A CCPS - 50,07,042	0.01% Series A CCPS - 50,07,042	
			0.01% Series A1 Compulsorily Convertible Cumulative Preference shares (Series A1 CCPS)- 21,18,000	0.01% Series A1 Compulsorily Convertible Cumulative Preference shares (Series A1 CCPS)- 20,28,000**	0.01% Series A1 Compulsorily Convertible Cumulative Preference shares (Series A1 CCPS)- 20,28,000	0.01% Series A1 Compulsorily Convertible Cumulative Preference shares (Series A1 CCPS)- 20,28,000	
	b) size of the present offer				19,68,555 equity shares having face value of INR 10/- (Indian Rupees Ten each only) per share and premium of Rs.376.07/- (Rupees Three seventy six point zero seven only) (" Subscription Securities ") aggregating to Rs. 76,00,00,029 (Indian Rupees seventy six crore twenty nine rupees only)		

*The Authorized capital of the Company has been changed vide resolution passed by the shareholders on 7th Feb, 25 the Capital has been revised from Rs.20,00,00,000/- (Twenty crore only) to new authorized capital of Rs. 25,00,00,000/- (Indian Rupees Twenty Five Crores only) divided into:

(i) 1,78,74,958 (One Crore Seventy Eight Lakh Seventy Four Thousand Nine Hundred and Fifty-Eight only) equity shares of Rs. 10/- (Indian Rupees Ten only) each aggregating to Rs. 17,87,49,580/- (Indian Rupees Seventeen Crores Eighty Seven Lakhs Forty-Nine Thousand Five Hundred and Eighty only);

(ii) 50,07,042 (Fifty Lakh Seven Thousand Forty-Two only) 0.01% (Zero Point Zero One Percent) Series A compulsorily convertible preference shares of Rs.10/- (Indian Rupees Ten only) each aggregating to Rs. 5,00,70,420/- (Indian Rupees Five Crore Seventy Thousand Four Hundred and Twenty only); and

(iii) 21,18,000 (Twenty One Lakhs Eighteen Thousand only) 0.01% (Zero Point Zero One Percent) Series A1 Fully and Compulsorily Convertible Cumulative Preference shares of Rs.10/- (Indian Rupees Ten only) each aggregating to Rs. 2,11,80,000/- (Indian Rupees Two Crores Eleven Lakhs Eighty Thousand only).

**The company has entered into a Conversion agreement with Circulate Capital Ocean Fund I-B wherein it is agreed that the conversion ratio for Series A1 preference shares is 1.814684:1 or 1:0.55106. The Shareholding Pattern shall vary post the conversion being into effect. Series A Preference shares may also be converted based on the agreement.

c) paid up capital A. After the offer B. after conversion of convertible instruments (if applicable) C. share premium account (before and after the offer)	Equity INR 1,26,39,1650/- CCPS INR 507,04,200 /- FCCCPS INR 20,280,000 /- NA Rs. _82,24,496,184/- (before) (subject to Rupee fluctuations with respect to USD) Rs.1,56,28,10,663 (after) (subject to Rupee fluctuations with respect to USD)			
d) The details of the existing share capital of the issuer ,company in a tabular form, indicating therein with regard to each allotment, the date of allotment, the number of shares allotted, the face value of the shares allotted, the price and the form of consideration, provided that the issuer company shall also disclose the number and price at which each of the allotments were made in the last one year preceding the date of the offer letter separately indicating the allotments made for considerations other than cash and the details of the consideration in each case.				
Number of Allotment	Date of Allotment	Number of Shares Allotted	Face Value (INR)	Form of Consideration
MOA	29-07-2010	30,000	10	Against Cash
1 st Allotment	17-12-2010	9,70,000	10	Against Cash
2 nd Allotment	05-10-2011	18,00,000	10	Against Cash
3 rd Allotment	27-03-2012	2,00,000	10	Against Cash
4 th Allotment	29-04-2013	7, 50,000	10	Against Cash
5 th Allotment	23-03-2017	33,27,697	10	Against Cash (loan conversion)
6 th Allotment	18-04-2019	5,96,165	10	Against Cash
7 th Allotment	06-05-2019	87,177	10	Against Cash
08 th Allotment	23-09-2019	5,97,939	10	Against Cash
09 th Allotment	25-09-2019	2,64,832	10	Against Cash (loan conversion)
10th Allotment	02-12-2019	51,020	10	Against Cash
11th Allotment	31-12-2019	4,93,871	10	Against Cash

	12th Allotment	14-02-2020	2,10,204	10	Against Cash
	13th Allotment	21-02-2020	22,448	10	Against Cash (loan conversion)
	14th Allotment	19-05-2020	612247	10	Consideration other than Cash under BTA
	15th Allotment	27-07-2020	50,07,052	10	Against Cash Equity-10 CCPS: 5007042
	16 th Allotment	02-09-2022	20,28,00,000	10	Consideration other than Cash CCPS :20,28,000
	17 th Allotment	07-11-2024	147000	10	Against Cash
	18 th Allotment	14-11-2024	270000	10	Against Cash
	19 th Allotment	21-11-2024	240000	10	Against Cash

(e). Profits of the Company, before and after making the provision for tax, for the three financial years immediately preceding the date of issue or private placement offer cum application letter: As per table below

f) Dividends declared by the Company in respect of the said three financial years; interest coverage ratio for last three years (Cash profit after tax plus interest paid/interest paid):
The Company has not declared any dividends: As per table below

<u>Sr. No.</u>	<u>Particulars</u>	(March 31, 2024)	(March 31, 2023)	(March 31, 2022)
a.	Profit/(Loss) before tax	17,43,135	16,18,287	(9,93,23,781)
b.	Profit/(Loss) after tax	85,41,272	3,99,58,613	(10,47,09,349)
c.	Dividends declared by the Company	5007.04 (Series A) 3189.24 (Series	5007.04 (Series A)	Nil

		A1)		
d.	Debt service coverage ratio	1.07	1.31	(2.65)
e.	Cash Profit/(Loss) after tax plus interest paid	108.92	12,27,32,525	7,19,46,332)

g) Summary of financial position of the Company

BALANCE SHEET

<u>Sr. No.</u>	<u>Particulars</u>	(March 31, 2024) INR in Millions	(March 31, 2023)	(March 31, 2022)
I.	Equity and Liabilities			
1.	<i>Shareholder's funds</i>			
a.	Share Capital	170.49	17,04,86,520	15,02,06,520
	ESOP Outstanding			
b.	Reserves and Surplus	494.07	48,55,29,899	26,30,65,835
c.	Money received against share warrants			
2.	<i>Share application money pending allotment</i>			
3.	<i>Non - current liabilities</i>			
a.	Long term borrowings	704.29	28,15,04,199	25,43,95,872
b.	Deferred tax liability			51,06,958
c.	Others (Long Term Provisions)	2.44	30,05,454	32,51,440

4.	<i>Current liabilities</i>			
a.	Short term borrowings	493.84	13,97,73,139	14,96,81,245
b.	Trade payables	128.27	8,70,28,788	7,79,62,610
c.	Other current liabilities	68.35	7,39,77,531	1,50,04,788
d.	Short- term provisions	1.71	41,93,532	11,57,198
Total		2072.91	1,24,54,99,062	91,98,32,467
II.	Assets			
1.	<i>Non-current assets</i>			
a.	Fixed Assets			
	-Tangible	1074.89	65,07,11,615	45,41,37,736
	-Intangible	18.82	1,45,42,172	1,63,59,943
	-Capital work in progress	414.63	20,94,66,164	22,31,02,386
b.	Non- current investment	2.30	23,00,000	23,00,000
c.	Long term loans & advances	205.75	11,22,20,453	6,81,75,951

d.	Deferred tax assets	40.03	3,32,33,368	-
e.	Other non-current assets	32.47	1,53,05,519	97,65,376
2.	<i>Current assets</i>			
a.	Current investments			
b.	Inventories	166.97	15,27,39,633	7,79,42,604
c.	Trade receivables	19.67	45,05,749	3,84,40,778
d.	Cash and cash equivalents	33.03	75,94,881	94,881
e.	Short term loans & advances	3.48	10,34,422	2,58,83,663
f.	Other current assets	54.66	4,18,45,085	36,29,149
Total		2072.91	91,98,32,467	1,24,54,99,062

h) Audited Cash Flow Statement for the three years immediately preceding the date of issue of private placement offer cum application letter:

Annexure -1

i) Change in significant accounting policies

No Change in Accounting Policies.

DECLARATION BY THE DIRECTORS THAT

a)	the company has complied with the provisions of the Act and the rules made there under
b)	the compliance with the Act and the rules does not imply that payment of dividend or interest or repayment of debentures, if applicable, is guaranteed by the Central Government
c)	the monies received under the offer shall be used only for the purposes and objects indicated in the Offer letter

I am authorized by the Board of Directors of the Company vide resolution number 07 dated 21st January, 2025 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made there under in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association

It is further declared and verified that all the required attachments have been completely, correctly and legibly attached to this form.

**For and on behalf of the Board
For SRICHAKRA POLYPLAST (INDIA) PRIVATE LIMITED**

**SD/-
PARUCHURI VENKATA RAVINDRA
MANAGING DIRECTOR (DIN: 03145223)
1603, Jade Block, SMR Vinay Iconia,
Masjid Banda Main Road, Hyderabad 500084 Telangana India**

Date: 07-02-25

Place: Hyderabad

Attachments:-

- *Annexure 1: Financial statements*
- *Annexure 2: Copy of Board Resolution*
- *Annexure 3: Copy of Shareholder Resolution*
- *Annexure 4: Copy of Valuation Report*