**TransUnion CIBIL Limited**

**STATEMENT OF FINANCIAL RESULTS FOR THE THREE MONTHS ENDED JUNE 30, 2026**

**₹ in lakhs**

| Sr. No. | Particulars | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | June 30, 2026 | March 31, 2026 | June 30, 2025 | March 31, 2026 |
| | | Unaudited | Unaudited | Unaudited | Audited |
| 1 | **Revenue from operations** | | | | |
| | (a) Revenue | 62,611.47 | 54,625.60 | 56,848.07 | 224,620.19 |
| | (b) Other operating revenue | - | - | - | - |
| | **Total revenue from operations (a)+(b)** | **62,611.47** | **54,625.60** | **56,848.07** | **224,620.19** |
| 2 | Other income | 1,993.24 | 1,495.31 | 1,831.48 | 5,627.67 |
| 3 | **Total income (1+2)** | **64,604.71** | **56,120.91** | **58,679.55** | **230,247.86** |
| 4 | **Expenses** | | | | |
| | (a) Employee benefits expense | 11,571.12 | 11,528.28 | 10,820.69 | 43,326.58 |
| | (b) Office administrative expenses | 241.73 | 210.18 | 205.78 | 824.56 |
| | (c) Information technology and communication expenses | 3,619.82 | 3,123.91 | 3,781.21 | 14,338.86 |
| | (d) Royalty and software technology fees | 5,628.70 | 4,909.17 | 5,108.74 | 20,185.85 |
| | (e) Finance costs | 74.37 | 103.81 | 124.40 | 439.64 |
| | (f) Other expenses | 9,159.72 | 7,509.28 | 9,500.61 | 32,872.18 |
| | (g) Depreciation, amortisation and impairment | 5,780.91 | 5,886.57 | 4,900.84 | 21,566.19 |
| | **Total expenses** | **36,076.37** | **33,271.20** | **34,442.27** | **133,553.86** |
| 5 | **Profit before exceptional items and tax (3-4)** | **28,528.34** | **22,849.71** | **24,237.28** | **96,694.00** |
| 6 | Exceptional items | - | - | - | - |
| 7 | **Profit before tax (5-6)** | **28,528.34** | **22,849.71** | **24,237.28** | **96,694.00** |
| 8 | **Tax expense** | | | | |
| | (a) Current tax | 8,951.44 | 5,137.85 | 6,952.79 | 25,058.97 |
| | (b) Deferred tax | (1,608.09) | 1,707.85 | (1,058.27) | (8.82) |
| | **Total tax expense** | **7,343.35** | **6,845.70** | **5,894.52** | **25,050.15** |
| 9 | **Profit for the period** | **21,184.99** | **16,004.01** | **18,342.76** | **71,643.85** |
| 10 | **Other comprehensive income / (loss)** | | | | |
| | (A) (i) Items that will not be reclassified to profit or loss | (49.66) | (166.98) | (10.55) | (198.64) |
| | (ii) Income tax (expense)/credit relating to items that will not be reclassified to profit or loss | 12.50 | 42.02 | 2.66 | 49.99 |
| | (B) (i) Items that will be reclassified to profit or loss | - | - | - | - |
| | (ii) Income tax expense relating to items that will be reclassified to profit or loss | - | - | - | - |
| | **Total other comprehensive income (net of tax)** | **(37.16)** | **(124.96)** | **(7.89)** | **(148.65)** |
| 11 | **Total comprehensive income for the period** | **21,147.83** | **15,879.05** | **18,334.87** | **71,495.20** |
| 12 | Paid - up equity share capital (face value ₹ 10/- each) | 2,500.00 | 2,500.00 | 2,500.00 | 2,500.00 |
| 13 | **Reserves excluding revaluation reserve** | | | | **188,713.22** |
| 14 | **Earnings per equity share (EPS)** | | | | |
| | **Ordinary shares (face value of ₹ 10/- each)** | | | | |
| | (a) Basic EPS | 84.74 | 64.02 | 73.37 | 286.58 |
| | (b) Diluted EPS | 84.74 | 64.02 | 73.37 | 286.58 |

**TransUnion CIBIL Limited**

**BALANCE SHEET AS AT JUNE 30, 2026**

| | As at June 30, 2026 | As at June 30, 2025 |
|---|---|---|
| | | **₹ in lakhs** |
| **ASSETS** | | |
| **Non-current assets** | | |
| Property, plant and equipment | 29,212.01 | 25,054.17 |
| Right-of-use assets | 2,574.55 | 4,592.80 |
| Capital work-in-progress | - | 1,366.90 |
| Other intangible assets | 10,425.26 | 13,941.42 |
| Intangible assets under development | 638.95 | 245.81 |
| Financial assets | | |
| (i) Investments | 1,800.00 | 1,800.00 |
| (ii) Other financial assets | 667.64 | 1,096.15 |
| Deferred tax assets (net) | 3,137.84 | 2,579.20 |
| Current tax assets (net) | 125.12 | 125.12 |
| Other non-current assets | 5,023.25 | 2,912.46 |
| **Total non-current assets (A)** | **53,604.62** | **53,714.03** |
| **Current assets** | | |
| Financial assets | | |
| (I) Trade receivables | 41,661.36 | 50,319.35 |
| (ii) Cash and cash equivalents | 154,863.15 | 129,103.46 |
| (iii) Bank balances other than (ii) above | 10.34 | - |
| (iv) Other financial assets | 1,431.21 | 5,769.51 |
| Other current assets | 8,049.27 | 6,786.93 |
| **Total current assets (B)** | **206,015.33** | **191,979.25** |
| **Total assets (A+B)** | **259,619.95** | **245,693.28** |
| **Equity and liabilities** | | |
| **Equity** | | |
| Equity share capital | 2,500.00 | 2,500.00 |
| **Other equity** | | |
| Reserves and surplus | 209,411.01 | 198,179.42 |
| Other reserves | 870.87 | 870.87 |
| **Total equity (A)** | **212,781.88** | **201,550.29** |
| **Liabilities** | | |
| **Non-current liabilities** | | |
| Financial liabilities | | |
| Lease liabilities | 1,472.19 | 3,311.46 |
| Provisions - employee benefit obligations | 4,615.04 | 3,587.20 |
| **Total non-current liabilities (B)** | **6,087.23** | **6,898.66** |
| **Current liabilities** | | |
| Financial Liabilities | | |
| (I) Lease liabilities | 1,839.27 | 2,411.99 |
| (ii) Trade payables | | |
| a) total outstanding dues of micro and small enterprises | 0.47 | 0.47 |
| b) total outstanding dues other than (ii) (a) above | 17,891.14 | 18,395.26 |
| (iii) Other financial liabilities | 863.42 | 2,659.53 |
| Provisions - employee benefit obligations | 4,005.18 | 3,760.63 |
| Provisions - others | 7,659.85 | 2,199.34 |
| Current tax liabilities (net) | 19.60 | 339.80 |
| Other current liabilities | 8,471.91 | 7,477.31 |
| **Total current liabilities (C)** | **40,750.84** | **37,244.33** |
| **Total liabilities (D = B+C)** | **46,838.07** | **44,142.99** |
| **Total equity and liabilities (A+D)** | **259,619.95** | **245,693.28** |