

Turning Houses into Homes

Versuni India Home Solutions Limited is a leading player in small domestic appliances, offering innovative, high-quality and sustainable products that make everyday living healthier, easier and more enjoyable.



Healthier Living



Innovative Products



Trusted Brands



Sustainable Future

Innovating everyday living

For healthier homes.
For brighter tomorrows.



FINANCIAL SNAPSHOT (Consolidated)

(₹ in Cr)

Particulars	FY25	FY26	YoY Growth	Margin FY26
Revenue from Operations	1,880.85	2,173.11	+15.54%	-
EBITDA	189.40	259.43	+36.97%	11.94%
PBT	166.22	219.91	+32.30%	-
Tax	41.74	47.28	+13.28%	-
PAT	124.48	172.63	+38.68%	7.94%

EBITDA Margin expanded by 187 bps and PAT Margin by 132 bps in FY26.



KEY METRICS / VALUATION

(As per latest available data)



Market Cap
₹4,572.62 Cr



P/E
26.48x



P/B
10.37



Face Value
₹10.00



EPS (FY26)
₹30.02



Share Capital
₹57.50 Cr



PAT (FY26)
₹172.63 Cr



ABOUT THE COMPANY

Versuni India Home Solutions Limited (formerly Philips Domestic Appliances India Limited) is a leading player in small domestic appliances. The company offers a wide range of innovative and consumer-centric products for the kitchen, home and garment care categories under iconic brands such as Philips and Preethi. With a strong focus on innovation, quality and sustainability, Versuni aims to make everyday living healthier, easier and more enjoyable for consumers across India.



BUSINESS SEGMENTS & KEY PRODUCTS



Kitchen Appliances

Mixer Grinders, Air Fryers, Juicers, Food Processors, Induction Cooktops



Garment Care

Garment Steamers, Irons



Home Environment

Air Purifiers, Humidifiers



Coffee

Coffee Machines and Accessories



KEY HIGHLIGHTS – FY 2025-26



15.54%
Revenue growth to ₹2,173.11 Cr



36.97%
EBITDA growth to ₹259.43 Cr



38.68%
PAT growth to ₹172.63 Cr



77%
Garment care business growth



₹30.02
EPS in FY26 (+38.55% YoY)



STRATEGIC DEVELOPMENTS



Launched Air Fryers at sub-₹5,000 price point to make healthier cooking more accessible.



Garment Care business grew by 77% YoY.



Increasing local manufacturing and local content to strengthen supply chain and reduce costs.



Continued focus on innovation with energy-efficient, smart and multi-functional appliances.



INDUSTRY OVERVIEW



Premiumization & Innovation

Growing demand for energy-efficient, multi-functional and smart appliances.



Localization of Manufacturing

Expanding local production to cut costs, meet regulations and reduce supply chain risks.



Sustainability & Eco-Design

Regulatory and consumer push towards eco-friendly, energy-efficient and circular products.



Growth in Emerging Markets

Rising disposable incomes, urbanization and increasing penetration in tier-2 and tier-3 cities, especially in India.



SUSTAINABILITY & CSR



81%

Green energy consumption at Chennai site (31,264 kT kWh)



34,000

Saplings planted



84

Tonnes of waste recycled



~2,100

Tonnes of CO₂ emissions avoided (840 MT CO₂ sequestered)



132 children suffering from cancer supported and new school facilities constructed in Thayur, Chennai.



PEOPLE & GOVERNANCE



2nd highest

employee engagement across all Versuni countries (Gallup Survey)



50%

Board Independence



33.33%

Female representation on the Board



KEY TAKEAWAYS

- 1 Strong revenue and profit growth with expanding margins.
- 2 Leading brands (Philips & Preethi) with strong consumer trust.
- 3 Innovation and premiumization driving growth across categories.
- 4 Focus on localization, sustainability and operational efficiency.
- 5 Well-positioned to benefit from rising demand in India's home appliances market.