



VerveSemi

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VerveSemi Microelectronics (P) LTD.

Trustone Artha SEZ, Plot No 21, Tech Zone IV,
Greater Noida, 201306, U.P., INDIA

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE
BOARD OF DIRECTORS OF THE VERVESEMI MICROELECTRONICS PRIVATE
LIMITED HELD ON FRIDAY, 20TH DAY OF FEBRUARY, 2025 AT 11:00 A.M. AT THE
REGISTERED OFFICE OF THE COMPANY SITUATED AT TOWER-4, PLOT NO. 21,
SECTOR TECHZONE-IV, GREATER NOIDA(WEST), NOIDA, GAUTAM BUDDHA
NAGAR, UTTAR PRADESH-201306, INDIA.

**PREFERENTIAL ALLOTMENT OF EQUITY SHARES ON PRIVATE PLACEMENT
BASIS**

“RESOLVED THAT pursuant to the provisions of Section 39, 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and any other procedural rule(s), regulation(s), circular(s), notification(s), order(s) etc., issued thereunder (including any statutory modifications or re-enactments thereof for the time being in force) and applicable clause of the Article of Association of the Company and in pursuance to the approval of members obtained by way of special resolution in the Extra Ordinary General Meeting held on 21st January, 2026, the consent of the Board of the Directors of the company be and is hereby accorded for the allotment of 2589 (Two Thousand Five Hundred and Eighty-Nine) fully paid up Equity Shares having face value of Rs. 10/- (Rupees Ten Only) per share each at a price of Rs. 3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty-One) which includes premium of Rs. 3,49,641/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Forty-One only) per share on private placement basis, to the subscribers who have paid the subscription amount as per the details given below:

S. No.	Name & occupation of Allottee	Address of the Allottee	Nationality of the Allottee	Number of Equity shares allotted of Rs. 10 each	Premium per Equity share (in Rs.)	Total amount paid, including premium amount (in Rs.)
1.	Ashish Rameshchandra Kacholia (Occupation: Business)	702-B, Poonam Chambers A-wing, Dr. Annie Basant Road, Worli, Mumbai-400018	Indian	550	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty-One only)	19,23,08,050/-
2.	RBA Finance and	20 th Floor, Lotus	Indian	130	3,49,651/- (Rupees	4,54,54,630/-



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	Investment Co (Occupation: Business)	Neelkamal Business Park, Opposite Industrial Estate, Off link Road, Andheri West, Mumbai 400053			Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	
3.	Lashit Lallubhai Sanghvi (Occupation: Business)	425 Samudra Mahal 25th Floor, Dr Annie Besant Road, Worli, Mumbai - 400018, Maharashtra, India	Indian	130	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	4,54,54,630/-
4.	Neha Lashit Sanghvi (Occupation: Business)	325/425, Samudra Mahal 25Th Floor, Dr Annie Besant Road, Worli, Mumbai - 400018, Maharashtra, India	Indian	130	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	4,54,54,630/-
5.	Abhijit Nripen Kumar Mukerjee (Occupation: Business)	Flat No.1, Shri Sai Kutir Co Op Housing Society LTD, MG Raod No,5, Near Siddhartha Hospital 91 Tilak Nagar, Goregaon (West)	Indian	7	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	24,47,557/-
6.	Amar Amarbahadur Maurya (Occupation: Business)	3B-201, Ashok Nagar Balkum, Pada Devram Nagar, Thane, 400608, Maharashtra, India	Indian	22	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred	76,92,322/-



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					and Fifty - One only)	
7.	MAIQ Growth Scheme (Occupation: Business)	912-913, Tulsani Chambers, Nariman Point, Mumbai 400021	Indian	142	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	4,96,50,442/-
8.	Strategic Sixth Sense Capital Fund (Occupation: Business)	106, D Mall NSP, Pitampura, Delhi-110034	Indian	49	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	1,71,32,899/-
9.	Sachin Rajendra Taneja (Occupation: Business)	1501, Snowden Park, LBS Marg, Bhandup West, Mumbai 400078	Indian	13	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	45,45,463/-
10.	Point 9 Ventures LLP (Occupation: Business)	A-1003, 10 th Floor, Salsette 27, Dr Babasaheb Ambadkar Road, Byculla, Mumbai - 400027	Indian	35	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	1,22,37,785/-



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11.	Greengen Capital Partners (Mr. Rishabh Rameshchandra Jain and Mr. Nilang Kishore Jain) (Occupation: Business)	Unit No. 3710/11/12, 37th Floor, A - Wing, Marathon Futurex, Mafatlal Mills Compound, N. M. Joshi Marg, Lower Parel, Mumbai - 400013.	Indian	25	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	87,41,275/-
12.	Nilang Kishore Jain HUF (Occupation: Business)	B 15/16, Silver Apartments, SG Marg, Prabhadevi, Mumbai 400028	Indian	12	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	41,95,812/-
13.	Kapil Ahuja (Occupation: Business)	SP-6 Near T.V Tower, Maurya Enclave, Pitampura, Delhi	Indian	25	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	87,41,275/-
14.	Tradelink Exim India Private Limited (Occupation: Business)	A-25, First Floor, Virwani Industrial Estate, Western Express Highway, Goregaon East, Mumbai 400063	Indian	24	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	83,91,624/-





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15.	Sarla Ajit Golechha (Occupation: Business)	53/54, Prem Villa, Saklecha Nagar, Jalna-431203 (Maharashtra)	Indian	12	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	41,95,812/-
16.	Pace Commodity Brokers Private Limited (Occupation: Business)	C-3, Okla Phase-1, Industrial Area, New Delhi - 110020	Indian	14	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	48,95,114/-
17.	Roots Ventures Trust 3 - Roots Ventures-II (Occupation: Business)	122, 1B Kalpataru Aura, LBS Marg Ghatkopar (West), Mumbai-400086	Indian	138	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	4,82,51,838/-
18.	Birch Tree Ventures Private Limited (Occupation: Business)	C-103 Rajgiri Apartment, 13 th Khetwadi Back Road, Girgaon, Mumbai-400004	Indian	6	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	20,97,906/-
19.	Laxmi Trade Solutions - Yash Pal Gupta, Tripti Gupta (Occupation: Business)	306, Jagriti Enclave, Delhi, East Delhi, 110092, Delhi, India	Indian	40	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	1,39,86,040/-



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					Hundred and Fifty - One only)	
20.	Caperize Fina (Mr. Saarthak Ashwin Kothar and Mr Paras H Chedda) (Occupation: Business)	Office 211, Kamala Spaces, S.V. Road, Khira Nagar, Santacruz West, Mumbai, 400054, Maharashtra, India	Indian		3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	5,38,46,254/-
21.	Real & Sons (First holder - Gaurav Agrawal) (Occupation: Business)	Vrindavan, Near IDBI Bank, Civil Lines, Raipur Civil Lines, Raipur, Chattisgarh 492001	Indian	154	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	5,03,49,744 /-
22.	Subhkam Ventures (I) Pvt Ltd (Occupation: Business)	Maker Chambers VI 14 th Floor 222 Nariman Point, Mumbai Maharashtra, India	Indian	144	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	2,02,79,758/-
23.	Rahul Agarwal (Occupation: Business)	C/O 001, Vdb Cardinal 3/a, 10 th Main, 1 st Cross, Hal, 2 nd Stage, Indiranagar Bangalore North, Bangalore, 560038,	Indian	58	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	1,57,34,295/-
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		Karnataka, India				
24.	Chetan Kumar (Occupation: Business)	392 1 Chandralok 2 nd Flr, 31 Cros Op Reliance Fresh, Nidria Nagar, Bengaluru, 56038, Karnataka, India	Indian		3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	1,43,35,691/-
25.	Saket Agarwal (Occupation: Business)	L-506, Agrasen Appartments, 66, I.P Extension Patparganj, East Delhi	Indian	41	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	1,04,89,530/-
26.	SB Opportunities Fund 1 (Occupation: Business)	808 A C Wing One BKC Bandra Kurla, Complex Bandra East, Mumbai Maharashtra	Indian	30	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	1,01,39,879/-
27.	Quintillion Global LLP (Occupation: Business)	Block No. A31, Walfort City Bhatagaon, Raipur, Chattishgarh, India, 492001	Indian	29	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	90,90,926/-
				26		



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28.	Tushar Gupta (Occupation: Business)	A4/52 Sector 16, Rohini, Delhi 110089	Indian		3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	1,18,88,134/-
29.	Nishit Praful Gogri (Occupation: Business)	C-403/4 Ashok Tower Dr S S Rao Road, Opp Mahatma Gandhi Hospital, Parel-East, Mumbai, 400012, Maharashtra, India	Indian	34	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	48,95,114/-
30.	Unicorn India Ventures Fund III (Occupation: Business)	The IL and FS Financial, Centre, Plot No C 22, G Block, Bandra Kurla Complex, Mumbai, 400051, Maharashtra, India	Indian	14	3,49,651/- (Rupees Three Lakhs Forty-Nine Thousand Six Hundred and Fifty - One only)	17,83,22,010/-
				510		
			Total	2589		Rs. 90,52,46,439 /-

RESOLVED FURTHER THAT out of the total 2,619 equity shares approved for issue by the Members, subscription money has been received for 2,589 equity shares only and accordingly allotment is made to the extent of subscription received.

FURTHER RESOLVED THAT equity shares so allotted, shall rank *pari-passu* with the existing fully paid up equity shares of the Company in respect of their rights and liabilities.

FURTHER RESOLVED THAT Mr. Rakesh Malik (DIN: 03467156) and Mr. Pratap Narayan Singh (DIN: 03191749), Directors of the Company be and are hereby severally authorized to digitally sign (by affixing DSC) and arrange to file e-Form PAS-3 and any other form as prescribed for the above stated purpose under Companies Act, 2013 with the concerned Registrar.





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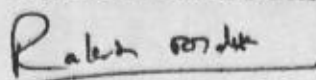
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of Companies and to do all such acts, deeds and things as are necessary to give effect to the above said resolution

RESOLVED FURTHER THAT necessary entries in respect of allotment of aforesaid equity share be made in the Register of members."

//Certified True Copy//

For VERVESEMI MICROELECTRONICS PRIVATE LIMITED



(Rakesh Malik)

Director

DIN: 03467156

Address: 59 Royal Garden Estate,

Sector 61, Noida, Uttar Pradesh-201301

