अनंत अविन्या | YOGIJI DIGI | Perpetual Innovation

YOGIJI DIGI LIMITED

ENGINEERING AUTOMATION FOR A STRONGER TOMORROW

METAL PROCESSING | AUTOMATION | INDUSTRIAL EQUIPMENT | EPC SOLUTIONS

Altius Investech
Pre IPO | Private Equity

ADVANCED ENGINEERING SOLUTIONS FOR A STRONGER, MORE EFFICIENT INDIA

A leading manufacturer of customized industrial equipment and automation solutions for metal processing, power, pulp & paper, sugar and other industries.



- Customized equipment for diverse industries
- Automation & digital control solutions
- Strong order book providing visibility
- Pan-India presence with global exports
- Focused on efficiency, quality and innovation

₹626.11 Cr
Revenue (FY26)
+39.1% YoY

₹67.71 Cr
EBITDA (FY26)
10.8% Margin

₹40.42 Cr
PAT (FY26)
6.5% Margin

₹1,313 Cr
Order Book
(as on 31 May 2026)

ABOUT THE COMPANY

ENGINEERING EXCELLENCE ACROSS INDUSTRIES

Yogiji Digi Private Limited (YDPL), incorporated in **1993**, is a leading engineering company that designs, manufactures and commissions customized equipment and systems for industries such as metal, power plants, paper & pulp, sugar, cables, wires and auto ancillaries.

The company operates two businesses — **control panels and automation solutions** for various industries, and **turnkey projects** for setting up CRMs, galvanizing lines and colour coating lines. It has manufacturing and testing facilities in Faridabad, Haryana and a registered office in Haryana.

Yogiji Digi has developed in-house automation and digital solutions including its **Level 2 Automation Platform, DIGI-IMPACT AGC system and YOGIJI DIGI software suite,** strengthening its positioning beyond conventional engineering fabrication.

KEY BUSINESS HIGHLIGHTS

TECHNOLOGY | EXECUTION | GLOBAL REACH

Leadership in steel-processing equipment
Strong presence in CRM, galvanising and colour-coating lines (est. market shares ~53%, 38% and 33% respectively).

Automation & digital solutions
In-house technologies including Level 2 Automation Platform, DIGI-IMPACT AGC and YOGIJI DIGI software suite.

Strong order visibility
Unexecuted order book of ~₹1,313 Cr as on 31 May 2026.

Global presence
Supplies to customers across 40+ countries with a focus on energy efficiency and process optimization.

FINANCIAL SNAPSHOT (₹ Cr.)

STRONG GROWTH WITH STABLE MADSTRIES

Particulars	FY24	FY25	FY26	YoY Growth (FY25–FY26)	2Y CAGR (FY24–FY26)
Net Revenue from Operations	546.84	450.24	626.11	39.1%	7.1%
Total Operating Cost	458.79	422.12	522.43	23.8%	6.8%
EBITDA	88.05	48.65	67.71	39.2%	-12.3%
EBITDA Margin (%)	16.1%	10.8%	10.8%	-	-
Profit Before Tax (PBT)	84.05	39.29	54.32	38.3%	-19.6%
Profit After Tax (PAT)	53.01	27.95	40.42	44.6%	-12.6%
PAT Margin (%)	9.7%	6.2%	6.5%	-	-

Note: All figures are based on standalone audited financial statements.

KEY METRICS / VALUATION

Data as per 2025-26

Market Cap ₹1,559.66 Cr	P/E 38.62x
P/S 2.49x	P/B 7.43x
EPS (₹) 7.12	Industry P/E 35.00x
Share Capital ₹56.72 Cr	Face Value/Share ₹10.00

PEER COMPARISON (FY26)

Market data as of Oct 2026 (latest available)

Company	Market Cap (₹ Cr)	Revenue (₹ Cr)	P/E (x)	P/S (x)	P/B (x)	EBITDA Margin (%)	PAT Margin (%)	ROE (%)
Yogiji Digi	**1,559.66**	**626.11**	**38.62**	**2.49**	**7.43**	**10.8%**	**6.5%**	**21.31%**
John Cockerill India	1,873.52	481.22	52.14	3.89	7.12	7.2%	3.8%	8.79%
ISGEC Heavy Engineering	8,043.11	5,228.63	49.62	1.54	4.71	6.9%	6.6%	13.46%
Lloyds Engineering Works	5,482.37	1,052.22	41.28	5.21	4.36	14.3%	11.2%	10.56%

INVESTMENT VIEW / KEY TAKEAWAYS

- Strong revenue and PAT growth in FY26 (39.1% and 44.6%).
- Healthy margins with 10.8% EBITDA margin and 6.5% PAT margin.
- High capital efficiency with 21.31% ROE (highest among peers).
- Large order book of ~₹1,313 Cr provides strong revenue visibility.
- Leadership in niche steel-processing equipment and automation.
- Exposure to multiple industries reduces single-segment risk.

Key Watchpoints

- Sustaining margin levels and execution quality.
- Timely conversion of order book into revenue and cash flows.

RECENT CORPORATE ACTIONS

Financial Year	Particulars	Record Date	Ratio / Amount	Remarks
2025-26	Bonus	21-Mar-2026	20:1	Allotment of 5,40,14,200 bonus equity shares of ₹10 face value each.

COMPANY FACT BOX

Incorporated	1993
Registered Office	Haryana
Manufacturing Facility	Faridabad, Haryana
Business	Industrial equipment & automation solutions
Website	www.yogijidigi.com

Source: Company website, annual reports, screener and other publicly available data.
Note: Market data as of October 2026. Financials are in ₹ Cr. and based on standalone audited financial statements.
This is for information purposes only and not investment advice.

IDEAS | INSIGHTS | OPPORTUNITIES