

Unlocking
the potential
of light

for brighter lives
and a better world.



Energy
Efficient



Smart
Living



Brighter
Cities



Sustainable
Tomorrow

SMART CITIES
& INFRASTRUCTURE

CONSUMER
LIGHTING SOLUTIONS

PUBLIC INFRASTRUCTURE
& PROFESSIONAL LIGHTING

FINANCIAL SNAPSHOT (Consolidated)

(₹ in Cr)

Particulars	FY25	FY26	YoY Growth / Margin Change
Net Revenue	3,113.60	3,288.80	+5.63%
EBITDA	448.30	517.60	+15.46%
EBITDA Margin (%)	14.40%	15.74%	+134 bps
PBT	372.50	460.70	+23.68%
PAT	270.10	375.10	+38.87%
PAT Margin (%)	8.67%	11.41%	+274 bps

Note: FY26 PAT includes ₹347.30 Cr from continuing operations and ₹27.80 Cr from discontinuing operations. FY25 PAT includes ₹276.30 Cr from continuing operations and ₹6.20 Cr loss from discontinuing operations.

KEY BUSINESS SEGMENTS



CONSUMER
LIGHTING

LED lamps, luminaires,
smart home lighting
and connected
products



PROFESSIONAL
LIGHTING

Office, industry,
retail, hospitality
and project
solutions



INFRASTRUCTURE
ILLUMINATION

Roads, airports,
metros, public spaces
and smart cities



CONNECTED
SOLUTIONS

IoT-enabled systems,
data-driven lighting
and energy
management

LATEST DEVELOPMENTS



Lightanum Technologies joint venture is developing as a lighting manufacturing center of excellence aligned with Make in India.



Consumer business saw double-digit growth supported by premium connected lighting and BLDC fans.



350+ stores nationwide and three exclusive Philips Smart Lighting stores across India.



Launched SootheSpace lighting, designed around WELL and LEED requirements, for healthier and more productive spaces.



Strong project execution in public infrastructure, reinforcing leadership in professional lighting.

MARKET OPPORTUNITY



Smart & Connected
Lighting
Growing adoption
of IoT and data-driven
solutions



Energy Efficiency
LED transition
and cost savings
drive demand



Public Infrastructure
& Transport
Airports, metros,
roads and smart cities



Commercial & Industrial
Buildings
Offices, retail, hospitality
and industrial facilities



Premium Home Lighting
Growing demand for
smart, connected and
design-led products



Localization &
Manufacturing
Make in India and
supply chain resilience



KEY TAKEAWAY



Operating leverage improved
profitability in FY26; monitor
growth quality, margin durability,
and execution in connected
and professional lighting.



KEY METRICS / VALUATION

(As per latest secondary
market reference)



Market Cap
₹5,745.97 Cr



P/E
15.37x



P/S
1.75x



P/B
11.35x



EPS
₹65.00



Face Value
₹10.00



Share Capital
₹57.50 Cr



PAT (FY26)
₹375.00 Cr



Sales (FY26)
₹3,288.80 Cr

Indicative secondary-market reference; not investment advice.



ABOUT THE COMPANY

Signify Innovations India Limited (formerly Philips Lighting India Limited) is a leading lighting solutions company, offering innovative, energy-efficient LED products, smart and connected lighting systems, and professional lighting solutions. The company serves both consumer and professional segments, including homes, offices, industry, infrastructure and public spaces. It is part of the global Signify (formerly Philips Lighting) group, a world leader in lighting, with a strong heritage in innovation and sustainability.



STRATEGIC INSIGHTS



Revenue grew 5.63% YoY
in FY26, supported by strong
demand across consumer
and professional segments.



EBITDA grew 15.46%,
outpacing sales, with margin
expansion of 134 bps
to 15.74%.



PAT grew 38.87%, with
PAT margin improving to
11.41% in FY26.



Professional lighting
benefits from infrastructure
spending and private
capex across sectors.



Connected lighting, premium
consumer products and
digital/data-enabled solutions
are key growth areas.



ROCE at 79.5% and
ROE at 20% in FY26
(as per annual report).



SUSTAINABILITY & SOCIAL IMPACT



297
Schools
illuminated



560
Villages
illuminated



171
Healthcare
centres illuminated



1.6+ million
Lives
positively impacted