


NCL HOLDINGS (A&S) LTD

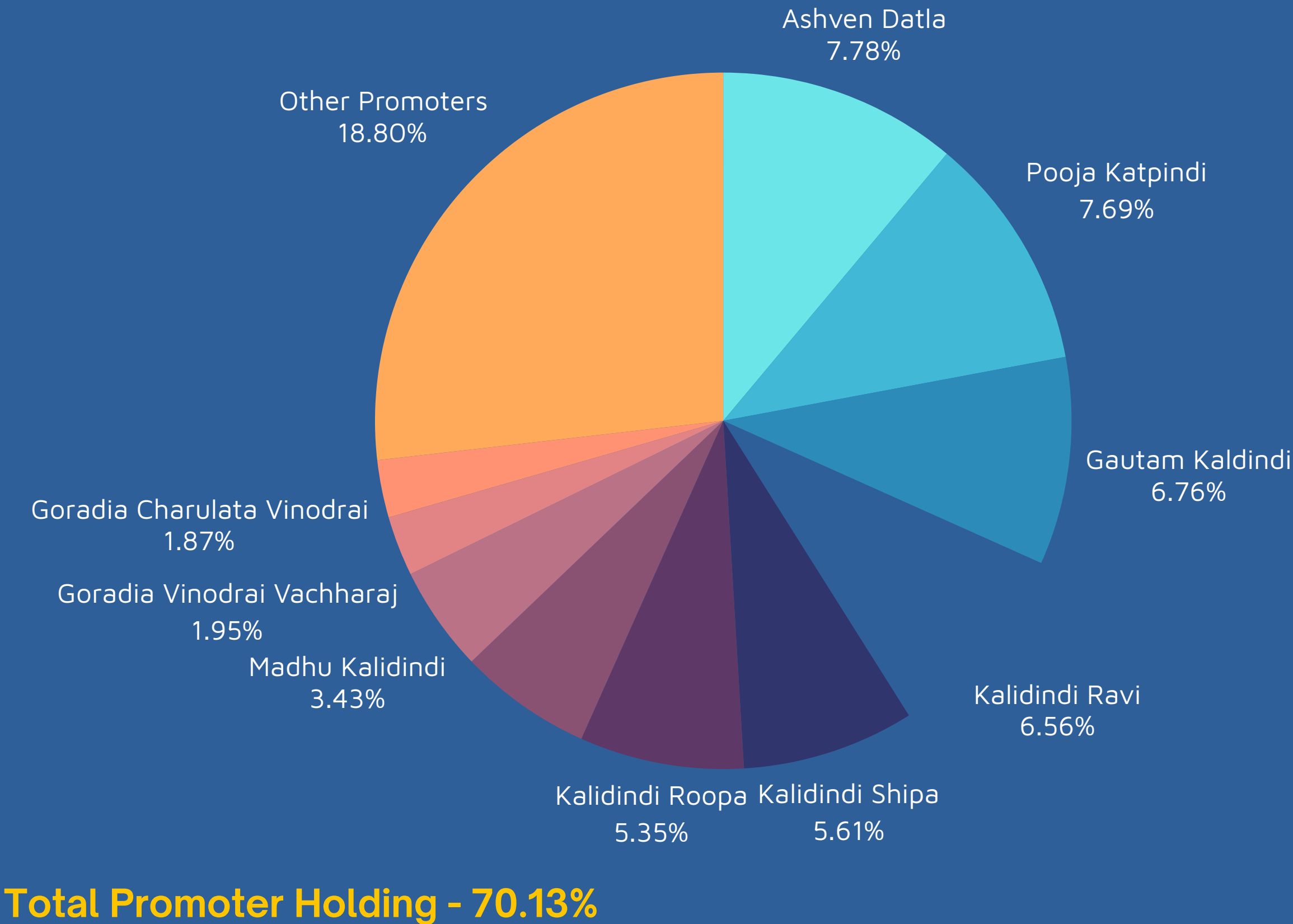
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About the Company

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NCL Holding was formed to acquire all the non-building material of NCL Alltek and Seccolor as per scheme of arrangement sanctioned by NCLT. The building material part was transferred to NCL Buildtek. Now, currently the company's business objective is to make and hold investments in corporate and non-corporate entities engaged in manufacturing, trading and services.

Shareholders	% of Shareholding
Ashven Datla	7.78%
Pooja Katpindi	7.69%
Gautam Kaldindi	6.76%
Kalidindi Ravi	6.56%
Kalidindi Shipa	5.61%
Kalidindi Roopa	5.35%
Anuradha Kalidindi	4.33%
Madhu Kalidindi	3.43%
Goradia Vinodrai Vachharaj	1.95%
Goradia Charulata Vinodrai	1.87%
Other Promoters	18.8%



Subsidiaries

In Lacs

Subsidiary	% of Shareholding	Revenue	PAT
Sun Crop Sciences Private Limited	76%	1104	-54
Kakatiya Industries Private Limited (KIPL)	97%	1011	170
Eastern Ghat Renewable Energy Limited	100%	-	-
NCL Green Habitats Pvt. Ltd	100%	5.5	-36

Financials

In Crs

Particulars	31st March, 2022	31st March, 2021
Revenue	25	21
EBITDA	5	3
PBT	3	1
PAT	1.8	1.6
EPS	3.2	2.8

Valuation

Particulars	March 31st, 2024
Share Price	₹86
Outstanding shares	57,84,938
MCAP	49.75 Crs
P/E Ratio	28
P/S Ratio	2
P/B Ratio	0.75
Book value per share	114

Peer Comparison

Particulars	Revenue	PAT	EPS	CMP	MCAP	P/E	P/B
NCL Holdings (A&S) Ltd	25Cr	1.8	3.2	₹86	₹50Cr	28	0.8
East West Holdings Ltd	251Cr	-2.4	-	₹5.85	₹72Cr	-	1
Chartered Capital & Investment Ltd	2Cr	0.32	1	₹237	₹71Cr	223	0.6
Wallfort Financial Services Ltd	20Cr	5.5	5.67	₹125	₹121Cr	22	1

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