

Vivriti Capital, **founded in 2017** and headquartered in Chennai, is an Indian fintech NBFC that specializes in structured financing solutions.

Key Focus Areas:

- Small and Medium Enterprises (SMEs)
- Microfinance Institutions (MFIs)
- Non-Banking Financial Institutions (NBFCs)
- Affordable Housing Finance Companies

Financial Products:

- Term Loan
- Working Capital Demand Loan
- Supply Chain Finance
- Co-Lending
- NCDs

₹ in Crores

Rating: A (ICRA), A+ (CARE, CRISIL).

Particulars	FY24	FY23	Y-o-Y Increase
Revenue	1024	653	57%
EBITDA	785	553	42%
PAT	191	3.2	
EPS	16.40	11.07	-

Key Figures

- Gross Loan Disbursements: **₹13,998.33 Crs.**
- AUM: **₹7,829.83 Cr.**
- GNPA: **1.09%**
- NNPA: **0.46%**

Marquee Investors



- Recently, Vivriti reduced its stake in YUBI by 49%, which is expected to improve its profitability.
- In May 2022, TVS Capital invested USD 30 million @ 1089/share

Valuations:

CMP : **1080**(June, 2025) | MCAP: **12411.39 Cr** | P/E: **64.9** | P/S: **11.5**
P/B: **4.13**

IPO Plans: Company's IPO is expected by 2025.

M: +918240614850 E: support@altiusinvestech.com W: www.altiusinvestech.com