

Statement of Standalone unaudited Financial Results for the Quarter ended June 30, 2024

S. No.	Particulars	₹ in Lakh					
		Quarter Ended		Year to date		Quarter Ended	Year Ended
		30-Jun-24	31-Mar-24	30-Jun-24	31-Mar-24	30-Jun-23	31-Mar-24
		Unaudited	Audited	Unaudited	Audited	Audited	Audited
I	REVENUE						
	(a) Revenue from Operations	9,502.23	11,295.11	9,502.23	11,295.11	10,367.19	43,548.84
	(b) Other Income	50.89	68.63	50.89	68.63	21.03	160.03
	Total Revenue (I)	9,553.12	11,363.75	9,553.12	11,363.75	10,388.22	43,708.87
II	EXPENSES						
	(a) Cost of Materials Consumed	5,398.49	6,024.81	5,398.49	6,024.81	5,666.17	22,917.46
	(b) Purchases of Traded Goods	94.45	134.19	94.45	134.19	120.19	494.47
	(c) Changes in Inventories of Finished Goods, Work-in-Progress	-552.23	-129.46	(552.23)	(129.46)	(68.13)	(167.14)
	(d) Other Manufacturing Expenses	1,053.43	1,254.46	1,053.43	1,254.46	1,127.52	4,786.74
	(e) Employee Benefits Expenses	1,514.72	1,497.63	1,514.72	1,497.63	1,350.34	5,880.79
	(f) Finance Costs	353.71	382.09	353.71	382.09	373.13	1,536.63
	(g) Depreciation and Amortisation Expenses	288.62	292.25	288.62	292.25	274.44	1,131.14
	(h) Other Expenses	1,112.69	1,308.82	1,112.69	1,308.82	1,074.95	4,825.35
	Total Expenses (II)	9,263.88	10,764.81	9,263.88	10,764.81	9,918.61	41,405.44
III	Profit / (Loss) before Exceptional / Extraordinary	289.24	598.94	289.24	598.94	469.61	2,303.43
IV	Exceptional / Extraordinary Items	0.79	6.75	0.79	6.75	-	6.75
V	Profit / (Loss) before Tax (III+IV)	290.03	605.69	290.03	605.69	469.61	2,310.18
VI	Cash Profit / (Loss)	578.65	897.94	578.65	897.94	744.05	3,441.32
VII	Tax Expense						
	(a) Current Tax MAT	97.13	473.80	97.13	473.80	78.24	768.60
	(b) MAT Credit	-	-	-	-	-	-
	(c) Deferred Tax	14.88	(244.70)	14.88	(244.70)	44.94	(125.71)
	(d) Adjustment of Current Tax relating to earlier years	-	74.70	-	74.70	-	74.70
	Total Tax Expense (VII)	112.01	303.80	112.01	303.80	123.18	717.59
VIII	Profit / (Loss) for the period / year (V-VI)	178.02	301.89	178.02	301.89	346.43	1,592.59
IX	Other Comprehensive Income						
	(a) Re-measurement (loss) / gain on Employee Defined Benefit Plans	0.78	-6.60	0.78	(6.60)	-	58.43
	(b) Tax Expense	(0.23)	1.93	(0.23)	1.93	-	(17.01)
	Other Comprehensive Income (IX)	0.55	(4.68)	0.55	(4.67)	-	41.42
X	Total Comprehensive Income for the period / year	178.57	297.21	178.57	297.22	346.43	1,634.01
XI	Paid up Equity Share Capital (Face value of Rs.10 ea	1,156.97	1,156.97	1,156.97	1,156.97	1,156.97	1,156.97
XII	Earnings Per Share (of Rs.10 each) (Basic & Diluted)						
	(a) Excluding Exceptional Items (in Rs.)	1.53	2.55	1.53	2.55	2.99	13.71
	(b) Including Exceptional Items (in Rs.)	1.54	2.61	1.54	2.61	2.99	13.77




Statement of Consolidated unaudited Financial Results for the Quarter ended June 30, 2024

₹ in Lakh

S. No.	Particulars	Quarter Ended		Year to date		Quarter Ende	Year Ended
		30-Jun-24	31-Mar-24	30-Jun-24	31-Mar-24	30-Jun-23	31-Mar-24
		Unaudited	Audited	Unaudited	Audited	Audited	Audited
I	REVENUE						
	(a) Revenue from Operations	9,502.23	11,295.11	9,502.23	11,295.11	10,367.19	43,548.83
	(b) Other Income	50.89	71.89	50.89	71.89	23.34	154.76
	Total Revenue (I)	9,553.12	11,367.01	9,553.12	11,367.01	10,390.53	43,703.60
II	EXPENSES						
	(a) Cost of Materials Consumed	5,398.49	6,024.81	5,398.49	6,024.81	5,666.17	22,917.47
	(b) Purchases of Traded Goods	94.45	134.19	94.45	134.19	120.19	494.47
	(c) Changes in Inventories of Finished Goods, Work-in-Progress	-552.22	(129.46)	(552.22)	(129.46)	(68.13)	(167.14)
	(d) Other Manufacturing Expenses	982.65	1,171.52	982.65	1,171.52	1,056.09	4,466.12
	(e) Employee Benefits Expenses	1,567.71	1,555.83	1,567.71	1,555.83	1,396.77	6,098.97
	(f) Finance Costs	353.71	382.09	353.71	382.09	373.13	1,536.63
	(g) Depreciation and Amortisation Expenses	288.62	292.36	288.62	292.36	274.55	1,131.60
	(h) Other Expenses	1,121.49	1,325.77	1,121.49	1,325.77	1,086.01	4,861.38
	Total Expenses (II)	9,254.91	10,757.12	9,254.91	10,757.12	9,904.78	41,339.51
III	Profit / (Loss) before Exceptional /	298.21	609.89	298.21	609.89	485.75	2,364.09
IV	Exceptional / Extraordinary Items	0.79	6.75	0.79	6.75	-	6.75
V	Profit / (Loss) before Tax (III+IV)	299.00	616.64	299.00	616.64	485.75	2,370.84
VI	Cash Profit / (Loss)	587.62	909.00	587.62	909.00	760.30	3,502.44
VII	Tax Expense						
	(a) Current Tax	97.13	479.74	97.13	479.74	78.24	786.97
	(b) Current Tax (MAT)	-	-	-	-	-	-
	(b) MAT Credit	-	-	-	-	-	-
	(c) Deferred Tax	14.88	(246.01)	14.88	(246.01)	44.94	(127.49)
	(d) Adjustment of Current Tax relating to earlier years	-	73.18	-	73.18	-	73.18
	Total Tax Expense (VII)	112.01	306.91	112.01	306.91	123.18	732.66
VIII	Profit / (Loss) for the period / year (V-VI)	186.99	309.73	186.99	309.73	362.57	1,638.18
IX	Share of profits from Associates	306.41	113.63	306.41	113.63	230.41	879.90
X	Share of profits from Joint Venture	(6.00)	(33.21)	(6.00)	(33.21)	(6.37)	(84.43)
XI	Other Comprehensive Income						
	(a) Re-measurement (loss) / gain on Employee Defined Benefit Plans	0.78	(5.79)	0.78	(5.79)	-	59.77
	(b) Tax Expense	(0.23)	1.72	(0.23)	1.72	-	(17.36)
	Other Comprehensive Income (IX)	0.55	(4.07)	0.55	(4.07)	-	42.41
XII	Total Comprehensive Income for the period	487.95	386.08	487.95	386.08	586.61	2,476.06
XIII	Paid up Equity Share Capital (Face value of ₹ 10 each)	1,156.97	1,156.97	1,156.97	1,156.97	1,156.97	1,156.97
XIV	Earnings Per Share (of Rs.10 each) (Basic & Diluted)						
	(a) Excluding Exceptional Items (in Rs.)	4.21	3.31	4.21	3.31	5.07	20.98
	(b) Including Exceptional Items (in Rs.)	4.21	3.37	4.21	3.37	5.07	21.03





NCL BUILDTEK LTD

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NCL BUILDTEK LIMITED							
Consolidated Segment wise Revenue Results and Assets and Liabilities							
₹ in Lakh							
S. No.	Particulars	Quarter Ended		Year to date		Quarter Ended	Year Ended
		30-Jun-24	31-Mar-24	30-Jun-24	31-Mar-24	30-Jun-23	31-Mar-24
		Unaudited	Audited	Unaudited	Audited	Audited	Audited
1	Segment Revenue						
	a) Coatings	2,360.61	2,515.63	2,360.61	2,515.63	2,330.36	9,563.13
	b) Walls	2,629.58	3,445.21	2,629.58	3,445.21	2,963.33	12,654.75
	c) Windoors	4,562.93	5,334.28	4,562.93	5,334.28	5,073.50	21,330.95
	d) Services	72.43	85.73	72.43	85.73	73.40	330.79
	e) Other Income	50.89	71.89	50.89	71.89	23.34	154.76
	Total	9,676.44	11,452.74	9,676.44	11,452.74	10,463.93	44,034.38
	Less: Intersegment Revenue	(72.43)	(85.73)	(72.43)	(85.73)	(73.40)	(330.79)
2	Total Revenue	9,604.01	11,367.01	9,604.01	11,367.01	10,390.53	43,703.59
	Segment Results						
	[Profit / (Loss) before Interest & Tax]						
	a) Coatings	221.10	329.74	221.10	329.74	270.86	1,239.75
	b) Walls	157.40	191.72	157.40	191.72	214.11	754.83
	c) Windoors	264.43	394.55	264.43	394.55	357.77	1,845.44
	d) Services	8.99	10.96	8.99	10.96	16.14	60.70
	e) Un allocated	-	65.01	-	65.01	-	-
	Total	651.92	991.98	651.92	991.98	858.88	3,900.72
	Less Finance Costs	353.71	382.09	353.71	382.09	373.13	1,536.63
	Profit before Tax (Total)	298.21	609.89	298.21	609.89	485.75	2,364.09
3	Segment Assets						
	a) Coatings	5,459.56	5,265.65	5,459.56	5,265.65	5,503.30	5,265.65
	b) Walls	10,702.78	10,901.39	10,702.78	10,901.39	11,671.92	10,901.39
	c) Windoors	21,489.26	20,040.54	21,489.26	20,040.54	19,692.45	20,040.54
	d) Services	258.01	229.14	258.01	229.14	248.44	229.14
	e) Unallocated	4,902.84	5,422.70	4,902.84	5,422.70	1,661.79	5,422.70
	Total	42,812.45	41,859.42	42,812.45	41,859.42	38,777.90	41,859.42
4	Segment Liabilities						
	a) Coatings	3,658.06	3,347.48	3,658.06	3,347.48	3,364.35	3,347.48
	b) Walls	6,942.00	6,890.03	6,942.00	6,890.03	6,590.82	6,890.03
	c) Windoors	10,935.15	10,257.93	10,935.15	10,257.93	10,221.23	10,257.93
	d) Services	29.39	69.89	29.39	69.89	73.06	69.89
	e) Unallocated	1,805.63	2,114.59	1,805.63	2,114.59	2,587.48	2,114.59
	Total	23,370.23	22,679.92	23,370.23	22,679.92	22,836.94	22,679.92



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Notes:

- 1 The above Standalone and Consolidated financial results were reviewed by the Audit Committee, later approved by the Board of Directors of the Company in the meeting held on 08.08.2024. The Statutory Auditors have carried out a limited review of the financial statements.
- 2 The Stand alone and Consolidated Financial Results have been prepared in accordance with Indian Accounting Standards (INDAS) prescribed under Section 133 of the Companies Act'2013 (the Act) read together with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 Consolidated Financial Results include the results of:
 - a. NCL Buildtek Ltd
 - b. NCL ASL Services Ltd
- 4 Segment information is presented for the financial results as permitted under the Ind AS 108 "Operating Segments" notified under the Companies (Indian Accounting Standard) Rules, 2015 read with Accounting Standard (AS) 17 "Segment Reporting" notified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 (as amended).

Business segments of the company and products / services in each segment

 - a. Windows (Color coated GI profiles (CCGI), CCGI, uPVC doors & Windows, Aluminum windows and ABS Doors)
 - b. Coatings (Wall putties, paints and textures)
 - c. Walls (Aerated Fly Ash Blocks)
 - d. Services (Fabrication and installation of Windows and doors)
- 5 In assessing the recoverability of Receivables including Trade Receivables, inventories and other current assets, the company has considered internal and external information received up to the date of approval of these financial statements. Based on current indicators of future economic conditions we expect to recover the carrying amount of all these assets.
- 6 Figures for the previous year have been regrouped /reclassified wherever necessary to confirm to the current period's presentation for the standalone and consolidated financial results.

On behalf of the Board of Directors
NCL Buildtek Limited


(Bh. Subba Raju)
Managing Director



Place: Hyderabad
Date: 08.08.2024



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