

B9 BEVERAGES LIMITED

(Formerly known as B9 Beverages Private Limited)

CIN: U80903DL2012PLC236595

Registered Office: Premise No. 106, Block H, 2nd Floor, Connaught Circus, New Delhi – 110001, India.

Contact No.: +91 9999 11 95 92

Email id: secretarial@bira91.com

Website: <https://www.bira91.com/>

Contact Person: Mr. Varun Kwatra, Company Secretary and Compliance Officer

ENTITLEMENT LETTER FOR THE RIGHTS ISSUE

Dear Shareholder,

Name- Altius Investech Private Limited

Address-

73 A, Ganesh Chandra Avenue

Room No. 204, 2nd Floor

Kolkata

– 700013

Folio/Demat Number- IN30149310028198

ISSUE OF UPTO #31,00,000 (THIRTY-ONE LAKHS) EQUITY SHARES OF FACE VALUE OF RS. 10/- (RUPEES TEN ONLY) EACH FOR CASH AT A PRICE OF RS. 325/- (RUPEES THREE HUNDRED AND TWENTY-FIVE ONLY) PER EQUITY SHARE FOR AN AMOUNT AGGREGATING UP TO RS. 100,75,00,000/- (RUPEES ONE HUNDRED CRORES AND SEVENTY-FIVE LAKHS ONLY) TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON RIGHTS BASIS IN THE RATIO OF 1 (ONE) EQUITY SHARES FOR EVERY 7 (SEVEN) FULLY PAID EQUITY SHARES HELD BY THE EXISTING SHAREHOLDERS ON THE RECORD DATE, I.E. ON FRIDAY MAY 16, 2025.

With reference to above, please find below the details of Equity Shares held by you as on Record Date i.e., Friday, May 16, 2025 along with your Rights Entitlements: -

Folio Number / DP or Client ID	No. of Equity Shares held by you on Record date being Friday May 16, 2025	No. of Rights Entitlement
IN30149310028198	1864	264

Letter of Offer (“LOF”) & Application Form are enclosed herewith.

Eligible Equity Shareholders can also obtain the details of their respective Rights Entitlements from the website of the Registrar

(i.e., : https://www.skylinerta.com/downloads_page.php?company_id=614 by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The offer letter will also be available on the website of our Company (i.e. <https://www.bira91.com/>).

This is to inform you that the captioned Issue opens for subscription on Tuesday, May 27, 2025, and closes for subscription on Monday, June 16, 2025. Our Board will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Procedure for Application in the Issue

All Investors desiring to make an Application in this Issue are mandatorily required to follow the instructions provided in Letter of Offer (“LOF”). Investors should carefully read the provisions applicable to such Applications before making their applications. For details see Terms of Issue –on page 09 of the Letter of Offer (“LOF”).

The Credit of allotment of Rights Equity Shares shall be made in dematerialized form only.

ATTENTION FOR SHAREHOLDERS HOLDING SHARES IN PHYSICAL FORM

The Eligible Equity Shareholders shall send a letter to the Registrar containing the name(s), address, email address, contact details and the details of their demat account along with copy of self- attested PAN and self-attested client master sheet of their demat account either by email, post, speed post, courier, or hand delivery so as to reach to the Company or Registrar no later than two Working Days prior to the Issue Closing Date.

Investors can access the Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of (a) our Company at <https://www.bira91.com/>; and (b) the Registrar at <https://www.skylinerta.com/>.

Renunciation of Rights Entitlements

This Issue includes a right exercisable by Eligible Equity Shareholders to renounce the Rights Entitlements credited to their respective demat account either in full or in part. The renunciation from non-resident Eligible Equity Shareholder(s) to resident Indian(s) and vice versa shall be subject to provisions of FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time. However, the facility of renunciation shall not be available to or operate in favour of an Eligible Equity Shareholders being an erstwhile OCB unless the same is in compliance with the FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time.

PLEASE NOTE THAT IN CASE THE RIGHTS ENTITLEMENTS ARE NEITHER RENOUNCED NOR SUBSCRIBED ON OR BEFORE THE ISSUE CLOSING DATE, THE BOARD SHALL HAVE THE POWER TO DISPOSE THE UNSUBSCRIBED PORTION TO SUCH PERSONS AT SUCH TERMS AND IN SUCH A MANNER, AS IT MAY DEEM FIT IN ITS ABSOLUTE DISCRETION, WHICH IS NOT DISADVANTAGEOUS TO THE SHAREHOLDERS OF THE COMPANY.

Issue Schedule

Issue opening date	Tuesday, May 27, 2025
Last Date on Market Renunciation of Rights/ Date of closure of trading of Rights Entitlements#	Monday, June 16, 2025
Issue Closing Date	Monday June 16, 2025

In case of any queries, you may contact the Company or Registrar to the Issue.

ISSUER	REGISTRAR TO THE ISSUE
<p>B9 Beverages Limited Corporate Identification Number: U80903DL2012PLC236595 Registered Office: Premise No. 106, Block H, 2nd Floor, Connaught Circus, New Delhi – 110001, India. Contact No.: +91- 99991 19592. Email id: secretarial@bira91.com; Website: www.bira91.com</p>	<p>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED CIN: U74899DL1995PTC071324 D-153A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi– 110020, India Contact Person: Anuj Rana Telephone Number: 011 2681 2683, Fax No.: 011-26812682 Email Id: ipo@skylinerta.com</p>

Contact Person: CS Varun Kwatra, Company Secretary and Compliance Officer	Website: www.skylinerta.com Investor Grievance Email: grievances@skylinerta.com SEBI Registration No.: INROQOO03241
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Note: All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Letter of Offer.

For, **B9 BEVERAGES LIMITED**

Sd/-

MR. Varun Kwatra

Company Secretary and Compliance Officer